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*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**EIGHTEENTH MONTHLY FEE STATEMENT OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP,
CO-COUNSEL TO THE AD HOC COMMITTEE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM MARCH 1, 2021 THROUGH MARCH 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019
Period for which compensation and reimbursement is sought	March 1, 2021 through and including March 31, 2021
Amount of Compensation sought as actual, reasonable, and necessary	\$1,103,186.50
Current Fee Request	\$882,549.20 (80% of \$1,103,186.50)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$3,633.38
Amount of Compensation and Expenses sought as allowed under the Fee Order	\$886,182.58
Total Fees and Expenses Inclusive of Holdback	\$1,106,819.88
This is a(n): <input checked="" type="checkbox"/> monthly <input type="checkbox"/> interim application <input type="checkbox"/> final application	

SUMMARY OF MONTHLY FEE STATEMENTS

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
Date Filed/ Docket No.	Period Covered	Total Fees	Expenses	Fees (80%)	Expenses (100%)	Fees and Expenses
12/9/2019 634	9/16/2019- 10/31/2019	\$1,099,075.50	\$30,479.64	\$879,260.40	\$30,479.64	\$0.00
1/30/2020 792	11/1/2019- 11/30/2019	\$688,772.25	\$4,206.77	\$551,017.80	\$4,206.77	\$0.00
3/16/2020 930	12/1/2019- 12/31/2019	\$451,659.00	\$8,050.70	\$361,327.20	\$8,050.70	\$0.00
3/16/2020 939	1/1/2020- 1/31/2020	\$395,585.50	\$4,712.17\$	\$316,468.40	\$4,712.17	\$0.00
5/5/2020 1131	2/1/2020- 2/29/2020	\$432,757.50	\$3,439.62	\$346,206.00	\$3,439.62	\$0.00
6/15/2020 1269	3/1/2020- 3/31/2020	\$370,398.50	\$51,598.57	\$296,318.80	\$51,598.57	\$0.00
7/14/2020 1389	4/1/2020- 4/30/2020	\$476,681.00	\$5,989.84	\$381,344.80	\$5,989.84	\$0.00
7/15/2020 1413	5/1/2020- 5/31/2020	\$298,077.50	\$31,689.62	\$238,636.00	\$31,689.62	\$0.00
9/25/2020 1727	6/1/2020- 6/30/2020	\$413,601.00	\$4,238.27	\$330,880.80	\$4,238.27	\$0.00
11/2/2020 1888	7/1/2020- 7/31/2020	\$408,012.00	\$3,537.82	\$326,409.60	\$3,537.82	\$0.00
11/16/2020 1987	8/1/2020- 8/31/2020	\$319,182.00	\$22,816.40	\$255,345.60	\$22,816.40	\$0.00
11/16/2020 1992	9/1/2020- 9/30/2020	\$558,041.50	\$39,378.85	\$446,433.20	\$39,378.85	\$0.00
12/14/2020 2133	10/1/2020- 10/31/2020	\$649,029.00	\$5,852.10	\$519,223.20	\$5,852.10	\$0.00
2/3/2021 2347	11/1/2020- 11/30/2020	\$803,716.50	\$50,743.79	\$642,973.20	\$50,743.79	\$0.00
3/17/2021 2506	12/1/2020- 12/31/2020	\$415,309.50	\$1,431.56	\$332,247.60	\$1,431.56	\$0.00
3/17/2021 2509	1/1/2021- 1/31/2021	\$395,187.50	\$2,371.83	\$316,150.00	\$2,371.83	\$0.00
6/11/2021 3018	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$117,541.90

Pursuant to sections 363(b) and 365 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Order**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” and together with the Fee Order, the “**Orders**”), Kramer Levin Naftalis & Frankel LLP (the “**Applicant**”), Co-Counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”), hereby submits this Eighteenth Monthly Fee Statement (the “**Statement**”) for the period of March 1, 2021 through and including March 31, 2021 (the “**Monthly Fee Period**”).

Itemization of Services Rendered by Applicant

Annexed hereto as “**Exhibit A**” is a schedule of the aggregate number of hours expended and fees incurred by professionals and paraprofessionals during the Monthly Fee Period by project category. Annexed hereto as “**Exhibit B**” is a schedule of the individuals and their respective titles that provided services during this Monthly Fee Period, along with their respective billing rates and the total number of hours spent by each individual during this Monthly Fee Period. The blended hourly billing rate of attorneys for all services provided during the Monthly Fee Period is \$1,225.32.² The blended hourly billing rate of all paraprofessionals is \$440.00.³

Annexed hereto as “**Exhibit C**” is a schedule of the actual, necessary expenses that Applicant incurred during the Monthly Fee Period.

² The blended hourly rate for all attorneys was derived by dividing the total fees for such professionals of \$1,095,186.50 by the total hours of 893.90.

³ The blended hourly rate for all paraprofessionals was derived by dividing the total fees for such paraprofessionals of \$7,876.00 by the total hours of 17.90.

Annexed hereto as “**Exhibit D**” are the time records of Applicant for this Monthly Fee Period organized by project category with a daily time log explaining the time spent by each attorney and other professional and an itemization of expenses.

Notice

Applicant will provide notice of this Application in accordance with the Orders. Applicant submits that no other or further notice be given.

Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses as requested shall, within 14 days of service of the Statement, serve via email, to the Notice Parties (as defined in the Interim Compensation Order), a written notice setting forth the precise nature of the objection and the amount at issue.

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses incurred during the Monthly Fee Period.

If an objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Applicant an amount equal to 80% of the fees and 100% of the expenses that are not subject to an objection. Any objection must set forth the precise nature of the objection and the amount at issue. It shall not be sufficient to simply object to all fees and expenses.

WHEREFORE, Applicant respectfully requests (i) compensation in the amount of \$882,549.20.00, which represents 80% of billable time for services rendered by Applicant as co-counsel to the Ad Hoc Committee during this Monthly Fee Period, and (ii) reimbursement of the actual, necessary expenses incurred and recorded by Applicant during this Monthly Fee Period in the amount of \$3,633.38.

Dated: New York, New York
July 8, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
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*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent
Litigation Claimants*

EXHIBIT A

SUMMARY OF FEES BY PROJECT CATEGORY

Matter	Matter Name	Hours	Total
00001	Asset Analysis and Recovery	1.30	1,345.00
00003	Business Operations	24.00	26,943.00
00004	Case Administration	3.50	1,842.50
00006	Employment and Fee Applications	43.30	30,663.50
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	125.20	153,814.00
00010	Non-Working Travel ⁴	8.00	12,600.00
00011	Plan and Disclosure Statement	710.50	882,278.50
Subtotal		915.80	\$1,109,486.50
Less 50% Non-Working Travel			(\$6,300.00)
TOTAL		915.80	\$1,103,186.50

⁴ Non-Working travel is discounted by 50%.

EXHIBIT B

SUMMARY OF PROFESSIONALS FOR THE MONTHLY FEE PERIOD

Timekeeper	Title	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Fees
Arthur H. Aufses, III	Partner	1981	Litigation	1450	10.80	\$15,660.00
John Bessonette	Partner	1999	Corporate	1300	48.30	62,790.00
Kenneth H. Eckstein	Partner	1980	Creditors' Rights	1575	171.60	270,270.00
David J. Fisher	Partner	1985	Corporate	1450	101.30	146,885.00
Rachael Ringer	Partner	2011	Creditors' Rights	1200	119.80	143,760.00
Jordan M. Rosenbaum	Partner	2004	Corporate	1275	51.80	66,045.00
David E. Blabey	Counsel	2005	Creditors' Rights	1105	1.80	1,989.00
Helayne O. Stoopack	Counsel	1982	Tax	1130	79.60	89,948.00
Joseph A. Shifer	Special Counsel	2010	Creditors' Rights	1090	17.70	19,293.00
Hunter Blain	Associate	2020	Creditors' Rights	715	32.90	23,523.50
Boaz Cohen	Associate	2015	Litigation	1010	1.00	1,010.00
David Braun	Associate	2016	Creditors' Rights	1010	10.60	10,706.00
Caroline Gange	Associate	2017	Creditors' Rights	950	77.60	73,720.00
Mariya Khvatskaya	Associate	2016	Tax	1010	58.60	59,186.00
Ilya Kontorovich	Associate	2014	Corporate	1010	10.30	10,403.00
Dana Lyons	Associate	2019	Corporate	810	19.30	15,633.00
Lisa Pistilli	Associate	2002	Corporate	1010	21.90	22,119.00
Seth Schinfeld	Associate	2007	Litigation	1090	30.20	32,918.00
Jeffrey Taub	Associate	2010	Corporate	1090	32.80	35,752.00
Wendy Kane	Paralegal	N/A	Creditors' Rights	440	17.90	7,876.00
	Subtotal				915.80	\$1,109,486.50
	Less 50% Non-Working Travel					(\$6,300.00)
	Total				915.80	\$1,103,186.50

EXHIBIT C

SUMMARY OF OUT OF POCKET EXPENSES

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$258.51
Color Copies	44.50
Courier Service	114.72
Data Hosting Charges	511.44
Lexis Online Research	77.91
Out-of-Town Travel	579.31
Photocopying	40.60
Telecommunication Charges	456.86
Telephonic Court Appearances	280.00
Transcript Fees	441.60
Westlaw Online Research	827.93
TOTAL EXPENSES	\$3,633.38

EXHIBIT D

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825314
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through March 31, 2021.

Fees	\$1,109,486.50
Less 50% Discount on Non-Working Travel matter	(6,300.00)
Fee Subtotal	1,103,186.50
Disbursements and Other Charges	3,633.38
TOTAL BALANCE DUE	\$1,106,819.88

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

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May 31, 2021
Invoice #: 825314
072952
Page 2

MATTER SUMMARY

For professional services rendered through March 31, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$1,345.00	\$3,633.38	\$4,978.38
072952-00003	Business Operations	26,943.00	0.00	26,943.00
072952-00004	Case Administration	1,842.50	0.00	1,842.50
072952-00006	Employment and Fee Applications	30,663.50	0.00	30,663.50
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	153,814.00	0.00	153,814.00
072952-00010	Non-Working Travel	12,600.00	0.00	12,600.00
072952-00011	Plan and Disclosure Statement	882,278.50	0.00	882,278.50
Sub Total		1,109,486.50	3,633.38	1,113,119.88
Less Discount				(6,300.00)
TOTAL CURRENT INVOICE				\$1,106,819.88



May 31, 2021
Invoice #: 825314
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Cohen, Boaz	Associate	0.90	\$909.00
Schinfeld, Seth F.	Associate	0.40	436.00
TOTAL FEES		1.30	\$1,345.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$258.51
Color Copies	44.50
Courier Services	114.72
Data Hosting Charges	511.44
Lexis Online Research	77.91
Other Fees	280.00
Out-of-Town Travel	579.31
Photocopying	40.60
Telecommunication Charges	456.86
Transcript Fees	441.60
Westlaw Online Research	827.93
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$3,633.38



May 31, 2021
Invoice #: 825314
072952-00001
Page 4

Asset Analysis and Recovery

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Seth F. Schinfeld	Review March 1, 2021 UCC letter to IACs re: privilege issues.	0.20	\$218.00
3/3/2021	Seth F. Schinfeld	Review correspondence from Simpson Thacher re: privilege log amendments and clawback notice.	0.20	218.00
3/5/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.40	404.00
3/12/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
3/17/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
3/19/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
TOTAL			1.30	\$1,345.00

DISBURSEMENTS AND OTHER CHARGES DETAIL

Bloomberg Law Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/4/2021	Gomez Evelyn	Bloomberg Law Online Research	\$258.51
Subtotal			\$258.51



May 31, 2021
Invoice #: 825314
072952-00001
Page 5

Asset Analysis and Recovery

Color Copies

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Fisher David J.	Color Copies Fisher, David J.	\$32.90
3/19/2021	Fisher David J.	Color Copies Fisher, David J.	\$11.60
Subtotal			\$44.50

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/2/2021	Fisher David J.	Fedex charges by Odum, Laverne on 03/02/2021	\$26.49
3/19/2021	Fisher David J.	Fedex charges by Michael Santiago on 03/19/2021	\$39.23
3/29/2021	Barry Elaine	Fedex charges by Barry, Elaine on 03/29/2021	\$25.31
3/31/2021	Barry Elaine	Fedex charges by Barry, Elaine on 03/31/2021)	\$23.69
Subtotal			\$114.72



May 31, 2021
Invoice #: 825314
072952-00001
Page 6

Asset Analysis and Recovery

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/25/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
Subtotal			\$511.44

Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/7/2021	Blain Hunter	Lexis Online Research	\$77.91
Subtotal			\$77.91

Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 03/01/2021	\$70.00
3/1/2021	Blain Hunter	CourtSolutions- Date of Hearing: 03/01/2021	70.00
3/24/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 03/24/2021	\$70.00
3/24/2021	Blain Hunter	CourtSolutions- Date of Hearing: 03/24/2021	70.00
Subtotal			\$280.00



May 31, 2021
Invoice #: 825314
072952-00001
Page 7

Asset Analysis and Recovery

Out-of-Town Travel

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Eckstein Kenneth H.	LGA to MIA to LGA	\$579.31
Subtotal			\$579.31

Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Fisher David J.	Photocopying Fisher, David J.	\$29.60
3/19/2021	Fisher David J.	Photocopying Fisher, David J.	\$9.80
3/29/2021	Fisher David J.	Photocopying Fisher, David J.	\$1.20
Subtotal			\$40.60

Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$7.09
3/1/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	3.83
3/1/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	23.97
3/4/2021	Aufses III Arthur H.	Telecommunication Charges by Arthur Aufses	\$35.32
3/4/2021	Fisher David J.	Telecommunication Charges by David Fisher	7.52



May 31, 2021
Invoice #: 825314
072952-00001
Page 8

Asset Analysis and Recovery

3/4/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	24.89
3/9/2021	Shifer Joseph A.	Telecommunication Charges by Joseph Shifer	\$11.36
3/9/2021	Fisher David J.	Telecommunication Charges by David Fisher	21.47
3/9/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	24.50
3/10/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$8.86
3/11/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$9.97
3/11/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	19.25
3/11/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	84.53
3/12/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$7.86
3/12/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	5.39
3/17/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.01
3/19/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$0.03
3/22/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$3.37
3/23/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$10.93
3/24/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$2.31



May 31, 2021
Invoice #: 825314
072952-00001
Page 9

Asset Analysis and Recovery

3/24/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	124.01
3/25/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.39
Subtotal			\$456.86

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$34.80
3/30/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$406.80
Subtotal			\$441.60

Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/4/2021	Schinfeld Seth F.	Westlaw Online Research	\$640.19
3/6/2021	Schinfeld Seth F.	Westlaw Online Research	\$187.74
Subtotal			\$827.93
TOTAL			\$3,633.38



May 31, 2021
Invoice #: 825314
072952-00003
Page 10

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	7.90	\$12,442.50
Ringer, Rachael L.	Partner	3.60	4,320.00
Blabey, David E.	Counsel	0.60	663.00
Blain, Hunter	Associate	8.50	6,077.50
Gange, Caroline	Associate	1.90	1,805.00
Schinfeld, Seth F.	Associate	1.50	1,635.00
TOTAL FEES		24.00	\$26,943.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Rachael L. Ringer	Attend portion of hearing re: exclusivity (0.5).	0.50	\$600.00
3/1/2021	Kenneth H. Eckstein	Prepare for (1.0) and attend hearing re exclusivity, other agenda items (0.6).	1.60	2,520.00
3/1/2021	Hunter Blain	Prepare for (0.3) and attend hearing regarding exclusivity extension to summarize for distribution to AHC members (0.6).	0.90	643.50
3/1/2021	Caroline Gange	Prepare for (0.1) and attend hearing on exclusivity motion (0.6).	0.70	665.00
3/19/2021	Seth F. Schinfeld	Review NCSG opposition to Debtors' motion to extend preliminary injunction.	0.20	218.00



May 31, 2021
Invoice #: 825314
072952-00003
Page 11

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/22/2021	Kenneth H. Eckstein	Review draft pleadings re preliminary injunction (1.3).	1.30	2,047.50
3/23/2021	Kenneth H. Eckstein	Review and revise pleading re injunction (0.5), call with R. Ringer re same (0.4), correspond with DPW re same (0.4).	1.30	2,047.50
3/23/2021	Hunter Blain	Review joinder to Debtors' reply in support of extension of the preliminary injunction (0.2); coordinate with R. Ringer and W. Kane re filing of same (0.1).	0.30	214.50
3/24/2021	Rachael L. Ringer	Prepare for (0.2) and attend morning portion of hearing re preliminary injunction (2.9).	3.10	3,720.00
3/24/2021	Kenneth H. Eckstein	Prepare for court hearing by reviewing pleadings and other case materials (0.8); attend morning court hearing re preliminary injunction (2.9).	3.70	5,827.50
3/24/2021	David E. Blabey	Attend portions of omnibus hearing re preliminary injunction extension.	0.60	663.00
3/24/2021	Seth F. Schinfeld	Review AHC joinder and statement in support of preliminary injunction extension, and related filings (0.2).	0.20	218.00
3/24/2021	Hunter Blain	Prepare for (0.4) and attend morning hearing regarding extension of preliminary injunction (2.9); prepare for and attend afternoon portion of hearing regarding media intervenor motion (4.0).	7.30	5,219.50
3/24/2021	Caroline Gange	Attend portions of hearing on preliminary injunction (0.8); emails w/ KL and Gilbert teams re prep for same (0.4).	1.20	1,140.00
3/24/2021	Seth F. Schinfeld	Attend portions of omnibus hearing re: preliminary injunction extension motion (1.1).	1.10	1,199.00



May 31, 2021
Invoice #: 825314
072952-00003
Page 12

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			24.00	\$26,943.00



May 31, 2021
Invoice #: 825314
072952-00004
Page 13

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	1.10	\$786.50
Kane, Wendy	Paralegal	2.40	1,056.00
TOTAL FEES		3.50	\$1,842.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Wendy Kane	Prepare folder and zip file of plan docs (0.2); email C. Gange re same (0.1).	0.30	\$132.00
3/17/2021	Wendy Kane	Update case calendar (0.1).	0.10	44.00
3/22/2021	Hunter Blain	Communications with R. Ringer, C. Gange, and W. Kane regarding hearing lines for upcoming hearings.	0.40	286.00
3/22/2021	Wendy Kane	Review docket and calendar re March 24 hearings (0.2); correspondence w/ C. Gange and H. Blain re same (0.2); email chambers for Zoom link and dial in (0.1); set up Court Solutions lines (0.1).	0.60	264.00
3/23/2021	Hunter Blain	Communications with W. Kane and court regarding hearing lines for upcoming hearings (0.2); coordinate with R. Ringer, C. Gange, and W. Kane re same (0.5).	0.70	500.50



May 31, 2021
Invoice #: 825314
072952-00004
Page 14

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Wendy Kane	Call w/ H. Blain re filing (0.1); file joinder and statement in support of extension of preliminary injunction (0.2); prepare for service and service of same (0.3); call and emails w/ H. Blain and chambers re March 24th hearings (0.3); review agenda for same (0.1).	1.00	440.00
3/24/2021	Wendy Kane	Emails w/ H. Blain re hearing (0.1); email C. Gange and G. Coutts re transcript (0.1).	0.20	88.00
3/26/2021	Wendy Kane	Review docket and update case calendar (0.1); email G. Coutts re hearing transcript (0.1).	0.20	88.00
TOTAL			3.50	\$1,842.50



May 31, 2021
Invoice #: 825314
072952-00006
Page 15

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	2.80	\$3,360.00
Blain, Hunter	Associate	13.90	9,938.50
Gange, Caroline	Associate	11.10	10,545.00
Kane, Wendy	Paralegal	15.50	6,820.00
TOTAL FEES		43.30	\$30,663.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Caroline Gange	Review/revise December fee statement for privilege/confidentiality issues and compliance w/ UST guidelines.	1.70	\$1,615.00
3/2/2021	Wendy Kane	Revise December fee statement per attorney comments (0.6).	0.60	264.00
3/3/2021	Caroline Gange	Further review/revise KL December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.9); email w/ Brown Rudnick re fee statements (0.1).	1.00	950.00
3/4/2021	Hunter Blain	Review AHC invoices and draft summary regarding same for AHC (0.2); further communications with C. Gange and Gilbert re same (0.2).	0.40	286.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 16

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Caroline Gange	Further review/revise December fee statement for privilege/confidentiality and compliance with UST guidelines (1.0); emails w/ AHC professionals re fee statements (0.2).	1.20	1,140.00
3/4/2021	Wendy Kane	Revise December fee statement per attorney comments (0.5); emails w/ H. Blain and billing re same (0.1).	0.60	264.00
3/5/2021	Wendy Kane	Further revise December fee statement per attorney comments (0.4).	0.40	176.00
3/8/2021	Hunter Blain	Review and revise January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.9); communications with C. Gange and W. Kane re same (0.2).	1.10	786.50
3/8/2021	Caroline Gange	Emails w/ AHC professional re outstanding fee statements.	0.30	285.00
3/8/2021	Wendy Kane	Revise January fee statement per attorney comments.	0.60	264.00
3/9/2021	Hunter Blain	Communications with C. Gange and W. Kane re January fee statement and interim fee application (0.1).	0.10	71.50
3/10/2021	Hunter Blain	Review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.6); communications with C. Gange re same (0.1).	0.70	500.50
3/10/2021	Caroline Gange	Review/edit January fee statement for privilege/confidentiality and compliance with UST guidelines.	2.20	2,090.00
3/11/2021	Hunter Blain	Emails with C. Gange and S. Beck regarding January fee statement and interim fee application.	0.20	143.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 17

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	Caroline Gange	Further review/revisions to January fee statement for privilege issues and compliance with UST guidelines.	0.40	380.00
3/12/2021	Hunter Blain	Further review/revise January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.8); emails with R. Ringer and C. Gange re same (0.2).	1.00	715.00
3/15/2021	Hunter Blain	Draft fourth interim fee application (0.9); call with W. Kane re same (0.1).	1.00	715.00
3/15/2021	Caroline Gange	Emails w/ Houlihan and FTI re interim fees.	0.20	190.00
3/15/2021	Wendy Kane	Call w/ H. Blain re interim fee application (0.1); email A. Toder for blended rates (0.1); begin to prepare exhibits to fee application (1.2); emails w/ H. Blain and billing re same (0.1).	1.50	660.00
3/16/2021	Hunter Blain	Further draft fourth interim fee application (1.4); communications with R. Ringer, C. Gange, and W. Kane re same (0.3); further update same (0.5); further update fee application re allocation fees (1.4); communications with C. Gange, W. Kane, and other firms re same (0.9); further review and revisions to fourth interim fee application (0.4).	4.90	3,503.50
3/16/2021	Caroline Gange	Review and revise interim fee statement (1.6); multiple emails w/ H. Blain re same (0.2); emails w/ AHC professionals re same (0.4).	2.20	2,090.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 18

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/16/2021	Wendy Kane	Revise fourth interim fee application and prepare exhibits to same (2.3); emails w/ H. Blain re same (0.2); prepare December fee statement and exhibits (1.3); prepare January fee statement and exhibits (1.2); emails w/ H. Blain and billing re same (0.4).	5.40	2,376.00
3/17/2021	Rachael L. Ringer	Review interim fee application and fee statements for filing, numerous emails with C. Gange and H. Blain re: same (2.8).	2.80	3,360.00
3/17/2021	Hunter Blain	Coordinate with R. Ringer, C. Gange, and W. Kane re fourth interim fee application and review same (0.5); final review and coordinate filing of other professionals' fee statements with W. Kane (0.8); coordinate final edits to December and January fee statements and coordinate filing of same (1.0); emails with R. Ringer and C. Gange regarding other professionals interim applications and review same (0.3); further revise fourth interim fee application and integrate R. Ringer comments (1.0); perform final review of same and coordinate filing (0.6).	4.20	3,003.00
3/17/2021	Caroline Gange	Review/revise AHC professionals fee statements (1.2); emails w/ R. Ringer and H. Blain re KL interim fee application (0.3); coordinate filing re all AHC professionals interim fee applications (0.4).	1.90	1,805.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 19

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	Wendy Kane	Emails w/ H. Blain re inclusion of allocation fees in fourth interim fee application (0.1); emails w/ billing re same (0.1); revise fee application and exhibits (1.1); review and file other professionals' fee statements (1.2); emails w/ H. Blain re same (0.2); revise December and January fee statements per attorney comments (0.4); review and file same (0.3); review and file interim fee applications for other professionals (1.4); emails w/ H. Blain re same (0.3); review and file KL fourth interim application (0.5); service of same (0.6); send courtesy copies to chambers (0.2).	6.40	2,816.00
3/18/2021	Hunter Blain	Emails with company and billing regarding fee statement data for recently filed fee applications and review same (0.2); emails with billing regarding February fee statement (0.1).	0.30	214.50
TOTAL			43.30	\$30,663.50



May 31, 2021
Invoice #: 825314
072952-00009
Page 20

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	3.20	\$4,160.00
Eckstein, Kenneth H.	Partner	35.10	55,282.50
Fisher, David J.	Partner	7.10	10,295.00
Ringer, Rachael L.	Partner	19.70	23,640.00
Rosenbaum, Jordan M.	Partner	4.80	6,120.00
Stoopack, Helayne O.	Counsel	5.80	6,554.00
Shifer, Joseph A.	Spec Counsel	2.40	2,616.00
Blain, Hunter	Associate	6.70	4,790.50
Braun, David	Associate	0.70	707.00
Gange, Caroline	Associate	21.20	20,140.00
Khvatskaya, Mariya	Associate	5.90	5,959.00
Kontorovich, Ilya	Associate	2.30	2,323.00
Schinfeld, Seth F.	Associate	5.90	6,431.00
Taub, Jeffrey	Associate	4.40	4,796.00
TOTAL FEES		125.20	\$153,814.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Rachael L. Ringer	Draft email to AHC re: board search (0.3).	0.30	\$360.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 21

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Hunter Blain	Emails with R. Ringer and C. Gange re hearing update email (0.2); summarize exclusivity hearing for distribution to Ad Hoc Committee (0.4); communications with R. Ringer and C. Gange re client email (0.2).	0.80	572.00
3/1/2021	Caroline Gange	Review/revise AHC update emails re exclusivity filings and hearing update.	0.40	380.00
3/2/2021	Rachael L. Ringer	Attend call with AHC subgroup re: case issues/plan (1.4).	1.40	1,680.00
3/2/2021	Kenneth H. Eckstein	Attend working group morning call re contribution agreement (1.4); attend follow-up client check in call re plan issues (0.4).	1.80	2,835.00
3/2/2021	Rachael L. Ringer	Attend call with AHC subgroup re: contribution agreement (1.0).	1.00	1,200.00
3/2/2021	John Bessonette	Attend call with AHC subgroup re contribution agreement (1.0).	1.00	1,300.00
3/2/2021	Kenneth H. Eckstein	Attend AHC subgroup call re Contribution agreement (1.0).	1.00	1,575.00
3/2/2021	Caroline Gange	Attend call w/ AHC subgroup re case issues/plan (1.4); follow up emails w/ AHC re same (0.1).	1.50	1,425.00
3/2/2021	Caroline Gange	Attend call w/ AHC subgroup re contribution agreement (1.0).	1.00	950.00
3/3/2021	Rachael L. Ringer	Prepare for (0.1) and attend call with AHC re: plan, Sackler settlement (1.5).	1.60	1,920.00
3/3/2021	Jordan M. Rosenbaum	Attend call with AHC regarding plan issues and Sackler settlement.	1.50	1,912.50



May 31, 2021
Invoice #: 825314
072952-00009
Page 22

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC call regarding plan issues and Sackler settlement (1.5).	1.70	2,677.50
3/3/2021	David J. Fisher	Prepare for Ad Hoc Committee conference call (0.5); participate in weekly conference call re plan issues and Sackler settlement (1.5).	2.00	2,900.00
3/3/2021	Helayne O. Stoopack	Attend AHC call regarding plan issues and Sackler settlement (1.5).	1.50	1,695.00
3/3/2021	Hunter Blain	Prepare for (0.3) and attend call with AHC regarding Sackler settlement and plan issues (1.5).	1.80	1,287.00
3/3/2021	Seth F. Schinfeld	Prepare for (0.1) and attend weekly telephonic meeting of AHC members re: updates on settlement talks, plan and plan term sheet issues, and related matters (1.5).	1.60	1,744.00
3/3/2021	Mariya Khvatskaya	Prepare for (0.1) and attend AHC meeting (1.5).	1.60	1,616.00
3/3/2021	Caroline Gange	Attend weekly AHC call re plan and Sackler negotiations and related updates.	1.40	1,330.00
3/4/2021	Rachael L. Ringer	Attend call with subgroup re: plan/term sheet issues (1.1).	1.10	1,320.00
3/4/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend AHC subgroup call re case issues (1.1).	1.20	1,890.00
3/4/2021	Caroline Gange	Prepare for (0.4) and attend call w/ AHC subgroup re plan updates and status (1.1).	1.50	1,425.00
3/8/2021	Kenneth H. Eckstein	Attend in-person meeting with plan working group (3.0).	3.00	4,725.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 23

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Kenneth H. Eckstein	Attend full day in-person meeting with Plan Working Group regarding plan, Sackler settlement and full range of case issues (8.5).	8.50	13,387.50
3/10/2021	Jordan M. Rosenbaum	Attend call with AHC regarding plan issues and Sackler negotiations.	1.00	1,275.00
3/10/2021	Rachael L. Ringer	Draft agenda for AHC meeting (0.3), prepare for (0.1) and attend call with AHC re: plan and Sackler issues (1.0).	1.40	1,680.00
3/10/2021	David J. Fisher	Review various issues lists in preparation for AHC call (0.5); attend weekly Committee conference call re plan issues and Sackler settlement (1.0).	1.50	2,175.00
3/10/2021	Kenneth H. Eckstein	Review agenda and prep for AHC call (0.6), correspond with FTI, Houlihan re analysis for same (1.4); attend AHC call (1.0).	3.00	4,725.00
3/10/2021	Helayne O. Stoopack	Attend AHC call re plan issues and Sackler settlement (1.0).	1.00	1,130.00
3/10/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: Sackler contribution agreement, plan status, and related matters (1.0).	1.00	1,090.00
3/10/2021	Ilya Kontorovich	Attend AHC meeting regarding NAACP proposal and board search firm.	1.00	1,010.00
3/10/2021	Hunter Blain	Prepare for (0.1) and attend call with AHC regarding plan status, NAACP proposal, and board search firm (1.0).	1.10	786.50
3/10/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan status.	1.00	1,010.00
3/10/2021	Jeffrey Taub	Attend weekly call with AHC regarding plan status.	1.00	1,090.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 24

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	Caroline Gange	Attend weekly AHC call re plan, governance, NAACP, and other updates regarding plan status.	1.00	950.00
3/10/2021	David Braun	Attend portion of weekly AHC call regarding plan status (0.7).	0.70	707.00
3/11/2021	Caroline Gange	Draft summary of Plan and update email for distribution to AHC (2.7).	2.70	2,565.00
3/12/2021	Kenneth H. Eckstein	Attend working group call re releases (0.8).	0.80	1,260.00
3/12/2021	Hunter Blain	Draft fee update email for distribution to AHC (0.2).	0.20	143.00
3/15/2021	Hunter Blain	Emails with C. Gange regarding fee update to clients (0.1).	0.10	71.50
3/15/2021	Caroline Gange	Revise AHC update email (0.2); draft AHC update email re plan summary (1.1); emails w/ R. Ringer and H. Blain re same (0.1).	1.40	1,330.00
3/16/2021	Hunter Blain	Draft interim fee application update to be sent to Ad Hoc Committee (0.3); follow up emails with C. Gange re same (0.1).	0.40	286.00
3/16/2021	Caroline Gange	Edit and circulate AHC update email (0.3); emails with H. Blain re same (0.1).	0.40	380.00
3/17/2021	Jordan M. Rosenbaum	Attend call with AHC regarding settlement issues and plan issues.	1.40	1,785.00
3/17/2021	David J. Fisher	Prepare for weekly AHC call (0.2); review settlement issues, issues list and notes regarding discussions on issues (0.4); attend weekly AHC conference call re settlement issues (1.4).	2.00	2,900.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 25

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend AHC weekly call re plan status and Sackler settlement (1.4); correspond with clients re board search, MSGE, Sackler settlement (0.8).	2.30	3,622.50
3/17/2021	Rachael L. Ringer	Prepare for AHC call regarding plan status and Sackler settlement (0.9), attend/lead portions of same (1.4).	2.30	2,760.00
3/17/2021	Helayne O. Stoopack	Attend AHC call re plan status (1.3).	1.30	1,469.00
3/17/2021	Joseph A. Shifer	Prepare for (0.1) and attend AHC meeting re plan status (1.4).	1.50	1,635.00
3/17/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: plan status, settlement agreement with Sacklers, and ancillary documentation.	1.40	1,526.00
3/17/2021	Jeffrey Taub	Attend weekly AHC status call regarding plan issues.	1.40	1,526.00
3/17/2021	Ilya Kontorovich	Attend Ad Hoc Committee meeting call regarding plan status and Sackler settlement.	1.30	1,313.00
3/17/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan status and Sackler settlement.	1.40	1,414.00
3/17/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC Committee call re plan status and Sackler settlement (1.4).	1.50	1,425.00
3/18/2021	Kenneth H. Eckstein	Attend AHC subgroup update call re plan issues and case updates (0.8).	0.80	1,260.00
3/18/2021	Rachael L. Ringer	Attend portion of AHC subgroup call re plan issues and case updates (0.5), comment on AHC email (0.2).	0.70	840.00
3/18/2021	Rachael L. Ringer	Attend call with working group re: NOAT Agreement (0.8).	0.80	960.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 26

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	Caroline Gange	Attend call w/ AHC subgroup[re plan issues and case updates (0.8); draft AHC update email re confirmation procedures and emails w/ R. Ringer re same (0.5).	1.30	1,235.00
3/19/2021	John Bessonette	Attend portion of call with working group re next steps, timeline and related matters.	0.70	910.00
3/19/2021	Hunter Blain	Review and summarize NCSG opposition to extending preliminary injunction for distribution to AHC (0.4); communications with C. Gange re same (0.1).	0.50	357.50
3/19/2021	Caroline Gange	Review NCSG objection to preliminary injunction extension for AHC update email (0.5); review and revise H. Blain update re same (0.3); circulate to AHC (0.1).	0.90	855.00
3/23/2021	Kenneth H. Eckstein	Attend client status call re case issues (1.0).	1.00	1,575.00
3/23/2021	Hunter Blain	Review and summarize statements regarding preliminary injunction for distribution to AHC.	0.90	643.50
3/24/2021	Jordan M. Rosenbaum	Attend call with AHC regarding hearing update and plan issues.	0.90	1,147.50
3/24/2021	Rachael L. Ringer	Prepare for call with AHC, including drafting agenda (0.6), attend call with AHC re: plan issues, hearing updates, and other updates (0.9).	1.50	1,800.00
3/24/2021	John Bessonette	Attend AHC Call regarding plan issues and other updates.	0.90	1,170.00
3/24/2021	David J. Fisher	Prepare for weekly Committee call and review issues list (0.7); attend conference call regarding plan issues, hearing, and other updates (0.9).	1.60	2,320.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 27

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Kenneth H. Eckstein	Prep for (0.6) and attend AHC call regarding plan issues, hearing, and other updates (0.9).	1.50	2,362.50
3/24/2021	Rachael L. Ringer	Prepare for (0.8) and attend call with plan working group re: plan issues (1.2).	2.00	2,400.00
3/24/2021	Kenneth H. Eckstein	Attend client working group call re plan and Sackler issues (1.2).	1.20	1,890.00
3/24/2021	Helayne O. Stoopack	Prep for (0.1) and attend AHC weekly call regarding plan issues, hearing, and other updates (0.9).	1.00	1,130.00
3/24/2021	Hunter Blain	Attend AHC call regarding hearing update, plan issues, and other updates.	0.90	643.50
3/24/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: open plan and settlement agreement issues, recent court hearing, and related matters.	0.90	981.00
3/24/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan issues, hearing, and other updates.	0.90	909.00
3/24/2021	Jeffrey Taub	Prepare for (0.1) and attend weekly AHC meeting regarding plan issues and other updates (0.9).	1.00	1,090.00
3/25/2021	Kenneth H. Eckstein	Attend AHC subgroup call regarding plan issues (0.8); correspond with clients and AHC counsel re case issues (1.3).	2.10	3,307.50
3/25/2021	Rachael L. Ringer	Attend portion of call with AHC subgroup re: updates (0.5).	0.50	600.00
3/26/2021	John Bessonette	Review and reply to emails with working group re Settlement Agreement and collateral matters (0.6).	0.60	780.00
3/29/2021	Caroline Gange	Attend portions of AHC working group call re NOAT agreement.	1.30	1,235.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 28

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/30/2021	Rachael L. Ringer	Prepare for (0.1) and attend call with AHC subgroup re: case updates (0.8), attend working group plan session (2.0).	2.90	3,480.00
3/30/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC subgroup status call (0.8); attend Working Group call re plan and Sackler agreement issues (2.0).	3.00	4,725.00
3/30/2021	Caroline Gange	Attend update call w/ AHC subgroup re case status (0.8); attend AHC working group call re plan documents (2.0).	2.80	2,660.00
3/31/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC weekly call regarding Sackler settlement, abatement term sheet, and plan issues (1.0).	1.20	1,890.00
3/31/2021	Rachael L. Ringer	Attend call with AHC subgroup re: abatement term sheet (1.0), prepare for same (0.2), attend call with AHC re: case updates, Sackler agreement (1.0).	2.20	2,640.00
3/31/2021	Kenneth H. Eckstein	Attend call with Working Group re NOAT TDP (1.0).	1.00	1,575.00
3/31/2021	Helayne O. Stoopack	Attend AHC weekly call regarding Sackler settlement and plan issues (1.0).	1.00	1,130.00
3/31/2021	Joseph A. Shifer	Attend AHC meeting regarding Sackler settlement and plan issues (0.9).	0.90	981.00
3/31/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: updates on Sackler settlement agreement, draft plan, abatement term sheet, and related matters.	1.00	1,090.00
3/31/2021	Mariya Khvatskaya	Attend AHC meeting re Sackler settlement and plan issues.	1.00	1,010.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 29

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/31/2021	Jeffrey Taub	Attend weekly call w/ Ad-Hoc Committee re open plan issues, NOAT and attorneys' fees.	1.00	1,090.00
3/31/2021	Caroline Gange	Attend AHC working group session re NOAT TDP (1.0).	1.00	950.00
3/31/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC update call re Sackler settlement, plan and other updates (1.0).	1.10	1,045.00
TOTAL			125.20	\$153,814.00



May 31, 2021
Invoice #: 825314
072952-00010
Page 30

Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	8.00	\$12,600.00
TOTAL FEES		8.00	\$12,600.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/8/2021	Kenneth H. Eckstein	Travel to FL for in-person Plan Document working group meeting (4.0).	4.00	\$6,300.00
3/9/2021	Kenneth H. Eckstein	Travel from FL for in-person Plan Document working group meeting (4.0).	4.00	6,300.00
TOTAL			8.00	\$12,600.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 31

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	10.80	\$15,660.00
Bessonette, John	Partner	45.10	58,630.00
Eckstein, Kenneth H.	Partner	120.60	189,945.00
Fisher, David J.	Partner	94.20	136,590.00
Ringer, Rachael L.	Partner	93.70	112,440.00
Rosenbaum, Jordan M.	Partner	47.00	59,925.00
Blabey, David E.	Counsel	1.20	1,326.00
Stoopack, Helayne O.	Counsel	73.80	83,394.00
Shifer, Joseph A.	Spec Counsel	15.30	16,677.00
Blain, Hunter	Associate	2.70	1,930.50
Braun, David	Associate	9.90	9,999.00
Cohen, Boaz	Associate	0.10	101.00
Gange, Caroline	Associate	43.40	41,230.00
Khvatskaya, Mariya	Associate	52.70	53,227.00
Kontorovich, Ilya	Associate	8.00	8,080.00
Lyons, Dana	Associate	19.30	15,633.00
Pistilli, Lia	Associate	21.90	22,119.00
Schinfeld, Seth F.	Associate	22.40	24,416.00
Taub, Jeffrey	Associate	28.40	30,956.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 32

Plan and Disclosure Statement

TIMEKEEPER	TITLE	HOURS	FEES
TOTAL FEES		710.50	\$882,278.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Jordan M. Rosenbaum	Attend portion of call with DPW regarding plan issues.	0.40	\$510.00
3/1/2021	David J. Fisher	Review Contribution Agreement (1.0); call with KL and Brown Rudnick re plan issues (0.8); calls with J. Bessonette, FTI and Houlihan regarding Sackler settlement(0.4); prepare for plan conference call (0.3); call with K. Eckstein regarding status and discussion of issues (0.4); attend call with J. Bessonette, J. Rosenbaum and Davis Polk regarding plan issues (0.6); review of asset decks and analysis of same in connection with Contribution Agreement (0.8).	4.30	6,235.00
3/1/2021	Rachael L. Ringer	Attend call with K. Eckstein and C. Gange re: plan comments (1.0), call with Akin re: Plan (1.2).	2.20	2,640.00
3/1/2021	John Bessonette	Call with Brown Rudnick and KL re contribution agreement and plan issues (0.8); call with D. Fisher, FTI and HL regarding Sackler settlement (0.4); call with DPW regarding plan issues (0.6); review contribution agreement (1.6).	3.40	4,420.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 33

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Kenneth H. Eckstein	Attend call with R. Ringer and C. Gange re plan issues (1.0); call with S. Stuart re board search (0.8); call with Akin re plan issues (1.2); review plan, settlement term sheet issues (1.4).	4.40	6,930.00
3/1/2021	Helayne O. Stoopack	Review B. Kelly comments to disclosure statement (0.6); review Akin comments to Plan (1.4); review NOAT trust agreement (3.2).	5.20	5,876.00
3/1/2021	Caroline Gange	Revise Plan issues list (2.7); review UCC plan issues (0.5); emails w/ K. Eckstein and R. Ringer re same (0.2); call w/ K. Eckstein and R. Ringer re Plan and contribution agreement issues (1.0); draft outline for search firm interview (0.5); emails w/ K. Eckstein re same (0.1).	5.00	4,750.00
3/1/2021	Mariya Khvatskaya	Review revisions to tax disclosure.	0.70	707.00
3/2/2021	David J. Fisher	Review settlement documents from Milbank and Debevoise (0.9); attend call with Davis Polk, Brown Rudnick, Debevoise and financial advisors to discuss same (1.5); follow-up with J. Bessonette and Brown Rudnick to discuss and analyze (0.5); draft email to KL team regarding call and analysis of issues and preparation of issues list (0.3); call with J. Bessonette regarding same (1.5); attend call with Davis Polk, Debevoise, Milbank, K. Eckstein and R. Ringer regarding high level issues (1.0); follow-up with K. Eckstein regarding same (0.2).	5.90	8,555.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 34

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/2/2021	Rachael L. Ringer	Draft plan issues list (0.5), review revised plan and governance term sheet (0.4), emails with S. Gilbert re: same (0.2), attend call with E. Vonnegut re: plan issues (1.0), call with M. Kesselman re: search firms (0.8).	2.90	3,480.00
3/2/2021	John Bessonette	Attend call with DPW, Brown Rudnick, Debevoise and financial advisors re plan/settlement issues (1.5); call with Brown Rudnick and D. Fisher re plan issues (0.5); further call with D. Fisher re same (1.5).	3.50	4,550.00
3/2/2021	Kenneth H. Eckstein	Call with search firm re plan issues (0.6); call with search firm re board search (0.7); attend portion of Plan issues call with DPW (0.6); call with M. Kessleman re board search interviews (0.8); review plan, term sheet and contribution agreement docs (3.9).	6.60	10,395.00
3/2/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax re: Disclosure Statement tax section (1.0); emails with B. Kelly, Davis Polk re: tax issues (1.3).	2.30	2,599.00
3/2/2021	David E. Blabey	Emails with K. Eckstein re confirmation order timeline.	1.00	1,105.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 35

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/2/2021	Caroline Gange	Revise issues list per AHC member comments (0.3); emails w/ R. Ringer re same (0.1); review DPW revised Plan and governance term sheet (2.5); further revise Plan issues list (1.9); review emails from Brown Rudnick re same (0.2); further revise issues list per same (0.6); prepare for board search interviews and multiple emails w/ R. Ringer and K. Eckstein re same (0.5).	6.10	5,795.00
3/2/2021	Mariya Khvatskaya	Attend call with DPW tax and Brown Rudnick tax re: tax disclosure.	1.00	1,010.00
3/3/2021	Jordan M. Rosenbaum	Review of contribution agreement (0.7); prepare for (0.3) and attend call with DPW re same and tax issues (0.7).	1.70	2,167.50
3/3/2021	David J. Fisher	Review materials from Milbank regarding settlement(1.3); discussion of same on phone communications with Milbank, FAs, Davis Polk, KLNF, Brown Rudnick and other interested parties re settlement (0.5); continued review of draft Contribution Agreement (0.7); follow-up call and communications with Brown Rudnick and J. Rosenbaum re same (0.5); attend call with Davis Polk and Brown Rudnick regarding outstanding issues (0.7); review materials regarding calculations on recoveries, assets (0.7).	4.40	6,380.00
3/3/2021	Arthur H. Aufses III	Emails w/ AHC professionals re Contribution Agreement (0.5).	0.50	725.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 36

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Kenneth H. Eckstein	Review and comment on plan, term sheet and contribution agreement issues(5.2); attend Board search firm interviews (2.0), prep for same (0.4); call with D. Fisher re plan issues (0.3); call with R. Ringer re prep for AHC calls (0.3).	8.20	12,915.00
3/3/2021	John Bessonette	Prepare for (0.3) and attend call with AHC professionals on Sackler contribution and related matters (0.7); review materials in preparation for and call with Side A advisors and creditors on collar analysis and related matters (1.9); review and reply to emails re same (0.2).	3.10	4,030.00
3/3/2021	Rachael L. Ringer	Review/revise issues list (0.8), call with K. Eckstein re: prep for AHC calls (0.3), further review/revise issues list (0.3), attend call with AHC professionals re: plan issues and next steps (1.5); call with search firms re: governance interviews (2.0).	4.90	5,880.00
3/3/2021	David J. Fisher	Call with K. Eckstein re plan issues (0.3).	0.30	435.00
3/3/2021	Helayne O. Stoopack	Review revised draft of Plan (1.6); attend call with Brown Rudnick, DPW tax re: Plan (0.7).	2.30	2,599.00
3/3/2021	Mariya Khvatskaya	Attend call with DPW and BR tax re: tax disclosure to plan (0.5); review NOAT trust agreement and bylaws (1.8); review TAFT trust agreement, bylaws and LLC agreement (0.6); review revisions to Plan and NewCo governance term sheet (0.9).	3.80	3,838.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 37

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Caroline Gange	Attend portion of call w/ AHC professionals re Plan issues and next steps (1.5); attend board search firm interviews (2.0); further review/revise Plan issues list and governance term sheet (2.4); draft email to AHC mediation subgroup re same (0.2).	6.10	5,795.00
3/4/2021	John Bessonette	Review of revised contribution agreement (0.8).	0.80	1,040.00
3/4/2021	Jordan M. Rosenbaum	Review contribution agreement (0.4).	0.40	510.00
3/4/2021	David J. Fisher	Attend call with A. Aufses and K. Eckstein regarding settlement (0.5); call with A. Aufses regarding settlement (0.4); review revised Settlement Agreement (1.4); multiple calls with Davis Polk, Akin, Brown Rudnick regarding outstanding issues (1.3); call with Davis Polk, Milbank, Debevoise and Akin regarding issues (1.2); follow-up with R. Ringer re same (0.3).	5.10	7,395.00
3/4/2021	Arthur H. Aufses III	Call with D. Fisher re settlement (0.4); call with D. Fisher and K. Eckstein re same (0.5); ; review draft agreement (0.2).	1.10	1,595.00
3/4/2021	Kenneth H. Eckstein	Call with K. McClay re case issues (0.4); call with parties re enforcement of Sackler settlement (0.8); call re NewCo commercial contracts and plan treatment (1.0); call re research and development projects for NewCo (1.3); call with case parties re Sackler settlement agreement (1.2); review plan, term sheet and settlement agreements, comments, calls re same (1.6).	6.30	9,922.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 38

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Rachael L. Ringer	Attend call with KL team re: Sackler settlement (0.5), call with D. Braun re: same (0.2), call with C. Gange re: same (0.2), attend further all hands call re: Sackler settlement (1.2), attend call with J. Shifer, C. Gange, and D. Braun re: plan documents (0.8), revise term sheet (0.5); call with Debtors re: co-defendant contracts (1.0).	4.40	5,280.00
3/4/2021	Helayne O. Stoopack	Call with Brown Rudnick, Akin, DPW re: tax issues (1.0); emails with B. Kelly re same (0.2); review same (1.0).	2.20	2,486.00
3/4/2021	Joseph A. Shifer	Attend call with R. Ringer, C. Gange, and D. Braun re plan documents (0.8), review plan issue list (0.3), review plan documents (0.8).	1.90	2,071.00
3/4/2021	Seth F. Schinfeld	Conduct and review research re: Sackler settlement remedy and release issues (2.4); draft internal summaries of same (1.1).	3.50	3,815.00
3/4/2021	David Braun	Call with R. Ringer re: case status (0.2); review contribution agreement and releases (0.6); attend call w/ KL, DPW, Akin re: contribution agreement (1.2); emails w/ D. Fisher and R. Ringer re: same (0.2); call w/ J. Shifer, R. Ringer and C. Gange re: Purdue overview, next steps (0.8).	3.00	3,030.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 39

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Caroline Gange	Attend call w/ R. Ringer, J. Shifer and D. Braun re plan status and next steps (0.8); emails w/ R. Ringer and prep for same (0.3); attend call with Company re commercial contracts (1.0); revise plan issues list (0.4); review/revise governance term sheet (0.4); call with H. Blain re plan research (0.2).	3.10	2,945.00
3/4/2021	Mariya Khvatskaya	Attend call with DPW tax and Akin tax re: tax disclosure and other tax issues.	1.10	1,111.00
3/4/2021	Hunter Blain	Summarize research regarding class claim mechanics (0.4); call with C. Gange re channeling injunction research (0.2).	0.60	429.00
3/5/2021	Jordan M. Rosenbaum	Attend call with AHC counsels re trusts and contribution agreement (0.6); review of contribution agreement (2.1).	2.70	3,442.50
3/5/2021	John Bessonette	Attend call with counsels to parties re Trusts (0.6); prepare report to KL team re trusts (0.9); attend call with advisors to discuss key issues regarding Contribution Agreement and next steps (1.4); calls and emails with KL team re same (0.2).	3.10	4,030.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 40

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/5/2021	David J. Fisher	Review Davis Polk settlement mark-up and discussion of same (1.3); attend call with Sackler party representatives, Davis Polk, UCC, KLF and Brown Rudnick regarding open issues (0.8); review analysis by FTI regarding assets (0.8); communications with KL team regarding open items regarding obligors, collateral, and trust issues (0.6); review trust issues (1.1).	4.60	6,670.00
3/5/2021	Arthur H. Aufses III	Calls and emails with D. Fisher, S. Schinfeld, and J. Rosenbaum re: trust issues (0.3); emails with D. Fisher re case issues (0.1); attend call with all parties re open issues (0.8).	1.20	1,740.00
3/5/2021	Kenneth H. Eckstein	Attend call with Debtor and AHC re plan issues (1.4); attend call with UCC, NCSG, AHC re excluded parties list (0.8); call re contribution agreement and US trusts issues (1.0); prepare for (0.4) and attend call with all parties re contribution agreement and next steps (0.8); review materials on full range of open issues (2.0).	6.40	10,080.00
3/5/2021	Rachael L. Ringer	Emails with KL team re: contribution agreement (0.1), call with Purdue re: plan issues (1.4), revise term sheet (0.7), attend call with DPW re: co-defendants (0.6), attend portion of call with UCC, NCSG, and AHC re: excluded parties (0.2), attend portion of call with DPW re: contribution agreement (0.5).	3.50	4,200.00
3/5/2021	Helayne O. Stoopack	Email B. Kelly re: tax language in Plan (0.6); research tax reporting issues (0.8); review revised tax language in Disclosure Statement (0.3).	1.70	1,921.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 41

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/5/2021	Joseph A. Shifer	Revise NOAT agreement (1.2), emails with J. Rosenbaum re same (0.2).	1.40	1,526.00
3/5/2021	Seth F. Schinfeld	Communications with A. Aufses re: trust issues and related research issues (0.8); call with A. Aufses and J. Rosenbaum re: same (0.2); email and call with M. Diaz of FTI re: Sackler family trusts (0.3); attend call with counsel for Debtors, Norton Rose, Sacklers, and other parties re: trust law issues (0.5).	1.80	1,962.00
3/5/2021	Mariya Khvatskaya	Review changes to tax disclosure (1.3).	1.30	1,313.00
3/5/2021	David Braun	Participate in call w/ all advisors (Akin, Milbank, Debevoise, DPW, KL/Brown Rudnick) re contribution agreement (1.1).	1.10	1,111.00
3/5/2021	Caroline Gange	Prepare for (0.2) and attend call w/ DPW re co-defendant claims (0.6); follow-up w/ R. Ringer re same (0.1).	0.90	855.00
3/6/2021	John Bessonette	Review revised Settlement Agreement from DPW and revise same (2.6); emails with D. Fisher and J. Rosenbaum re same (0.2).	2.80	3,640.00
3/6/2021	David J. Fisher	Review settlement and Contribution Agreement mark-up and comments by Brown Rudnick (1.2); calls with Brown Rudnick re same (0.3).	1.50	2,175.00
3/6/2021	Arthur H. Aufses III	Communications with S. Schinfeld re: trust issues (0.9); call and emails with J. Rosenbaum re same (0.4).	1.30	1,885.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 42

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/6/2021	Seth F. Schinfeld	Call with A. Aufses re: trust issues research (0.3); conduct additional statutory and case law research re: same (2.4); emails with A. Aufses re same (1.4).	4.10	4,469.00
3/6/2021	Hunter Blain	Research regarding channeling injunction (1.6).	1.60	1,144.00
3/7/2021	Jordan M. Rosenbaum	Review contribution agreement (1.6).	1.60	2,040.00
3/7/2021	John Bessonette	Review comments to Settlement Agreement in connection with distribution to DPW (1.2); calls and emails with KL team re same (0.2).	1.40	1,820.00
3/7/2021	David J. Fisher	Review mark-ups from Davis Polk, Brown Rudnick, J. Rosenbaum and J. Bessonette; discussion of same (1.4); calls with I. Kontorovich regarding comments and mark-up (0.4); communications with Davis Polk regarding comments and mark-up (0.3).	2.10	3,045.00
3/7/2021	Kenneth H. Eckstein	Call with M. Huebner, A. Preis re contribution agreement and next steps (1.0); call with A. Preis re plan and settlement issues (0.8); review plan and term sheet, comment, correspond with review and revise, S. Gilbert re issues (1.6); correspond with DPW (0.4).	3.80	5,985.00
3/7/2021	Arthur H. Aufses III	Emails with KL team re issues in Contribution Agreement (0.4).	0.40	580.00
3/7/2021	Helayne O. Stoopack	Review draft Settlement Agreement (2.1); email D. Fisher re: same (0.4).	2.50	2,825.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 43

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/7/2021	Joseph A. Shifer	Research re trust agreements (2.3), revisions to NOAT (1.3).	3.60	3,924.00
3/7/2021	Seth F. Schinfeld	Emails with A. Aufses re: trust issues (0.9); conduct additional case law research (0.8); attend call with D. Fisher, J. Bessonette, J. Rosenbaum, and I. Kontorovich re: related issues (0.3); preparation for call and follow up tasks (0.4).	2.40	2,616.00
3/7/2021	Hunter Blain	Communications with R. Ringer and C. Gange regarding channeling injunction research.	0.20	143.00
3/7/2021	Mariya Khvatskaya	Review Sackler settlement agreement (1.1).	1.10	1,111.00
3/7/2021	Ilya Kontorovich	Review settlement agreement and provide comments to same.	2.20	2,222.00
3/8/2021	Jordan M. Rosenbaum	Call re Jersey trusts (0.6); call with FTI and Houlihan re contribution agreement (0.8).	1.40	1,785.00
3/8/2021	David J. Fisher	Communications with J. Bessonette, J. Rosenbaum, Brown Rudnick and FTI regarding status of issues regarding Contribution Agreement.	0.80	1,160.00
3/8/2021	John Bessonette	Calls and emails with FTI and AHC corporate teams regarding status and open issues and related matters.	1.30	1,690.00
3/8/2021	Kenneth H. Eckstein	Review plan issues, contribution agreement issues, and related documents (4.0), correspond with KL team re same (0.2), communications with R. Ringer, D. Fisher re same (0.3).	4.50	7,087.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 44

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/8/2021	Rachael L. Ringer	Finalize term sheet comments, finalize issues list (0.6), review plan comments and update issues list (1.2).	1.80	2,160.00
3/8/2021	Arthur H. Aufses III	Exchange emails with KL team re issues in Contribution Agreement (0.8).	0.80	1,160.00
3/8/2021	Helayne O. Stoopack	Review and comment on Settlement Agreement (3.2); call with Brown Rudnick, DPW tax re: tax issues (0.8); call with M. Khvatskaya re: Settlement Agreement (0.4).	4.40	4,972.00
3/8/2021	Joseph A. Shifer	Call with J. Rosenbaum re NOAT issues (0.2), emails with KL team re same (0.2) continue revisions of NOAT Agreement and email with group re same (2.5).	2.90	3,161.00
3/8/2021	Seth F. Schinfeld	Emails with A. Aufses re: trust issues (0.8); conduct additional research re: same (0.7); attend call with counsel for Debtor, UCC, AHC, Sacklers, and other parties re: Sackler assets held in Jersey trusts (0.9); attend call with D. Fisher, J. Bessonette, J. Rosenbaum, Brown Rudnick attorneys, and FTI and Houlihan analysts re: settlement agreement issues relating to obligor assets and next steps (0.5).	2.90	3,161.00
3/8/2021	Mariya Khvatskaya	Attend call with DPW tax and Brown Rudnick tax re: disclosure language (0.8); review and discuss the Sackler settlement agreement (1.7).	2.50	2,525.00
3/8/2021	Caroline Gange	Review/revise solicitation procedures (0.9); review Plan comments from MSGE, UCC, and Pls (1.3); review NOAT Trust Agreement (0.4).	2.60	2,470.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 45

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Jordan M. Rosenbaum	Review of contribution agreement (1.4).	1.40	1,785.00
3/9/2021	John Bessonette	Calls and emails with R. Ringer, and D. Fisher re settlement agreement and issues (1.3); prepare initial draft of issues list for clients (0.9).	2.20	2,860.00
3/9/2021	David J. Fisher	Calls with J. Bessonette and R. Ringer regarding outstanding issues and status of Plan (1.3); review and revise issues list and communications with Brown Rudnick and FTI regarding same (1.4); review of revised mark-up of Settlement Agreement distributed by Davis Polk; communications regarding same (0.8).	3.50	5,075.00
3/9/2021	Kenneth H. Eckstein	Calls and correspond with M. Huebner re plan issues (1.3); call with M. Diaz re diligence issues (0.5).	1.80	2,835.00
3/9/2021	Rachael L. Ringer	Review channeling injunction chart, comment on same (0.7), call with K. Eckstein and AHC members re: plan revisions (2.2), call with KL team re: Purdue plan (0.4), further call with K. Eckstein re: plan (0.3), review/revise issues list (0.6), call with E. Vonnegut re: same (0.2), further revise plan (1.0), emails with DPW re: plan comments (0.3).	5.70	6,840.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 46

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Helayne O. Stoopack	Call with M. Khvatskaya re: Settlement Agreement and tax issues (0.5); draft comments on Settlement Agreement (0.3); call with B. Kelly re: same and Disclosure Statement issues (0.5); attend call with Brown Rudnick, DPW tax re: tax issues (1.1); review and revise Plan language re: tax issues (2.1); review slides re: structure and email R. Ringer re: same (0.4).	4.90	5,537.00
3/9/2021	David E. Blabey	Emails with K. Eckstein re potential confirmation issues.	0.20	221.00
3/9/2021	Joseph A. Shifer	Attend call with KL corporate team re deal docs (0.6).	0.60	654.00
3/9/2021	Hunter Blain	Review plan issues list.	0.30	214.50
3/9/2021	Jeffrey Taub	Attend KL team meeting with KL corporate and KL bankruptcy teams re settlement agreement/term sheet.	0.50	545.00
3/9/2021	Caroline Gange	Attend call w/ KL bankruptcy and tax teams re status of Plan and Contribution Agreement (0.5); review revised Plan issues list (1.0).	1.50	1,425.00
3/9/2021	David Braun	Participate in KL internal call re: Sackler contribution agreement and other corporate work streams (0.5).	0.50	505.00
3/9/2021	Mariya Khvatskaya	Call with DPW tax and Brown Rudnick tax to discuss tax language for plan (1.2); review and revise language to include in plan (1.6); discuss same with H. Stoopack (0.6); call with Brown Rudnick tax re: language in the settlement agreement (0.5); review and revise the settlement agreement (1.0).	4.90	4,949.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 47

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	Jordan M. Rosenbaum	Review contribution agreement; call with Jersey counsel (2.5).	2.50	3,187.50
3/10/2021	Rachael L. Ringer	Revise plan (3.1), call re: co-defendant claims with DPW (0.5), further revise plan and issues list (0.7), emails with DPW re: NOAT and TAFT Agreements (0.3), attend call with S. Gilbert, J. Rice and J. Conroy re: plan questions (0.2), call with DPW re: voting issues (0.2), follow-up with K. Eckstein re: same (0.2), call with K. Eckstein re: plan comments (0.8), further revisions to Plan (1.9).	7.90	9,480.00
3/10/2021	David J. Fisher	Review issues list regarding Contribution Agreement (0.6); review per comments from FTI and Brown Rudnick (0.6); review mark-up of Settlement Agreement by Davis Polk (1.3); attend portion of call with Davis Polk and Akin Gump regarding Events of Default and remedies issues (0.5); communications with Brown Rudnick regarding same; review communications and suggestions as to same (0.5).	3.50	5,075.00
3/10/2021	Arthur H. Aufses III	Prepare for (0.2) and attend call with creditors and Debtors re Trust issues (1.2).	1.40	2,030.00
3/10/2021	Kenneth H. Eckstein	Attend Call with DPW and AHC re co-defendant claims (0.7); call with special counsel and parties re Jersey trust issues (1.2); call with E. Vonnegut re class voting issues (0.6); review plan documents, review term sheet, review settlement agreement documents, comment (2.4).	4.90	7,717.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 48

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	John Bessonette	Call with Brown Rudnick re tax issues (0.6); attend call with creditors and Debtors on EODs and remedies and related matters (1.2); review and reply to emails re same (0.2); attend call with DPW and AHC re Sackler Contribution and other matters related to filing of Plan (0.7).	2.70	3,510.00
3/10/2021	Helayne O. Stoopack	Review Plan (1.7); review Disclosure Statement (1.6); call with M. Khvatskaya re: Disclosure Statement (0.2); attend call with Brown Rudnick, DPW tax re: tax issues (0.6); review NOAT Trust Agreement as sent to DPW (0.7); review Issues Lists (0.6); review revisions to Shareholder Settlement Agreement (1.2).	6.60	7,458.00
3/10/2021	Seth F. Schinfeld	Prepare for (0.2) and attend call with counsel for Debtor, UCC, AHC, Sacklers, and other parties re: Sackler assets (1.2); emails to A. Aufses re: same (0.3); research re trustee authority to enter into settlement agreements (0.5).	2.20	2,398.00
3/10/2021	Mariya Khvatskaya	Review and revise disclosure statement (2.8); review revised plan (1.9); attend call with Brown Rudnick and DPW tax re: disclosure statement (0.6).	5.30	5,353.00
3/10/2021	Caroline Gange	Review further revisions to Plan.	0.40	380.00
3/11/2021	John Bessonette	Call with DPW and BR regarding Contribution Term Sheet and related matters (0.6); review and revisions to same (1.2).	1.80	2,340.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 49

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	David J. Fisher	Attend call with K. Eckstein, J. Rosenbaum and S. Schinfeld regarding various matters regarding Settlement Agreement (0.9); review Term Sheet (0.9); attend call with Akin Gump, Davis Polk and Brown Rudnick regarding remedies and breaches; review mark-up of same (1.6); attend call with J. Rosenbaum, J. Bessonette and I. Kontorovich regarding Term Sheet comments (0.4); review of Akin Gump and Brown Rudnick comments and mark-up of same; (0.9); follow-up review and comments to revised Term Sheet (0.8); call with A. Aufses regarding trust issues (0.2); communications with financial advisors regarding comments to Term Sheet (0.4).	6.10	8,845.00
3/11/2021	Kenneth H. Eckstein	Attend call re trusts analysis in settlement (0.8); attend call re operating parameters for NewCo with Houlihan, FTI (1.0); review plan issues, prep for call with company (1.0); attend call with company re open plan issues (1.5); calls with E. Vonnegut, M. Huebner, A. Preis, S. Gilbert, R. Ringer re all plan and settlement issues (1.6).	5.90	9,292.50
3/11/2021	Rachael L. Ringer	Attend call with KL team re: trusts (0.5), attend portion of call re: operating parameters (0.8), attend call with company re: plan issues (1.5), coordinate with C. Gange re: client summaries and plan press releases (0.4), revise plan (1.6), further revise plan per comments from K. Eckstein (0.3).	5.10	6,120.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 50

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	Arthur H. Aufses III	Emails with KL team (0.3); attend call with KL team re Trust and judgment enforcement issues (0.4); call with D. Fisher re same (0.2).	0.90	1,305.00
3/11/2021	Jordan M. Rosenbaum	Review of settlement agreement and term sheet (1.0); call with Akin and BR re plan and settlement issues (1.6); call with KL team re Jersey trusts (0.4); review of NOAT agreement (1.9).	4.90	6,247.50
3/11/2021	Helayne O. Stoopack	Review revisions to Plan (0.6); emails B. Kelly re: same, Disclosure Statement (0.5); review draft Settlement Agreement Term Sheet (1.3); email D. Fisher re: same (0.3); attend call with Brown Rudnick, DPW tax (1.0); emails M. Khvatskaya re: open tax issues (1.7).	5.40	6,102.00
3/11/2021	Seth F. Schinfeld	Attend call with K. Eckstein, R. Ringer, D. Fisher, and J. Rosenbaum re: Sackler contribution agreement issues and next steps.	1.10	1,199.00
3/11/2021	Jeffrey Taub	Review Plan provisions related to NOAT and related term sheets (0.4); review and revise NOAT Trust Agreement, circulate same (2.2).	2.60	2,834.00
3/11/2021	Mariya Khvatskaya	Review revisions to plan (0.7); review shareholder settlement term sheet and revisions thereto (1.4); attend call with DPW tax and BR tax re: revisions to plan (1.0).	3.10	3,131.00
3/11/2021	Caroline Gange	Review revised plan (1.4); review B. Kelly comments to same (0.2).	1.60	1,520.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 51

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	David Braun	Email R. Ringer re: comments to plan provision (0.3); review and draft comments re: settlement agreement (0.8).	1.10	1,111.00
3/11/2021	Ilya Kontorovich	Participate on call with D. Fisher, J. Rosenbaum, K. Eckstein on settlement agreement term sheet issues (1.2); participate on call with Brown Rudnick re breaches/remedies (1.4); review settlement agreement term sheet; discuss same with D. Fisher, J. Rosenbaum (2.2).	4.80	4,848.00
3/12/2021	John Bessonette	Calls and emails with KL team re diligence, including Side B information and Term Sheet (0.2); review and revisions to same (0.6); review comments to same from other teams (0.2); emails with KL and Brown Rudnick re same (0.1).	1.10	1,430.00
3/12/2021	Kenneth H. Eckstein	Review/revise plan and settlement term sheet (0.9); attend call with Debtor and AHC advisors re Newco operating parameters (0.6); attend professionals call re B side assets (0.7); review and revise plan draft and (3.1); call w/ R. Ringer re next steps re same (0.4).	5.70	8,977.50
3/12/2021	David J. Fisher	Attend call regarding scope for releases (0.7); attend call with Huron, advisors, Milbank and Debevoise; review of deck, materials and assets (1.4); review and comment on Term Sheet regarding Settlement Agreement; communications with Brown Rudnick, J. Rosenbaum, J. Bessonette regarding same (1.5).	3.60	5,220.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 52

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/12/2021	Rachael L. Ringer	Call with DPW re: Sackler releases (0.8), call with J. Shifer re: plan issues (0.1), call with K. Eckstein re: next steps on plan issues (0.4), and call re: Sackler side b assets (0.7), attend call with KL team re: NOAT agreement (0.6), call with E. Vonnegut re: plan questions (0.7), review plan re: same (0.6), further revise plan and send comments to E. Vonnegut re: same (1.2), begin drafting revised issues list (1.0).	6.10	7,320.00
3/12/2021	Jordan M. Rosenbaum	Review settlement agreement term sheet (1.2); review of side B assets call (0.5); attend call with R. Ringer, J. Shifer, J. Taub re NOAT agreement (0.6); review NOAT agreement (0.4).	2.70	3,442.50
3/12/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (0.6); call with M. Khvatskaya re: tax issues (0.3); review revised Plan (2.3); review NOAT trust agreement (0.8); research re: tax treatment of MDT and email DPW tax re: same (0.5).	4.50	5,085.00
3/12/2021	Joseph A. Shifer	Attend call with R. Ringer, C. Gange, and KL corporate re NOAT agreement (0.6), emails/confs with H. Stoopack re same (0.2).	0.80	872.00
3/12/2021	Jeffrey Taub	Review J. Rosenbaum comments re NOAT trust agreement, call w/ J. Rosenbaum re same (0.3); prepare for (0.1) and attend call w/ KL bankruptcy group re same and case status (0.6); follow-up call and e-mails w/ KL corporate and bankruptcy teams re same (0.8); call w/ H. Stoopack re same (0.2).	2.00	2,180.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 53

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/12/2021	Mariya Khvatskaya	Call with DPW and Brown Rudnick tax re: outstanding tax issues on disclosure and term sheet (0.7); review revised plan (0.4).	1.10	1,111.00
3/12/2021	David Braun	Participate in call re: B-Side Net Assets Report (0.6); attend call w/ KL team re: NOAT Trust Agreement comments (0.6); review draft Sackler settlement agreement and term sheet (0.8).	2.00	2,020.00
3/12/2021	Caroline Gange	Attend call w/ KL team re NOAT agreement (0.6); draft AHC press release re Plan (1.4); correspond w/ AHC professionals re plan issues (0.3); review emails from R. Ringer re same (0.2).	2.50	2,375.00
3/13/2021	Rachael L. Ringer	Revise issues list (2.3), call with DPW re: plan provisions (0.3), call with client group re: plan provisions/issues (1.6), further calls with DPW re: same (0.5), draft emails with issues lists re: same (0.2).	4.90	5,880.00
3/13/2021	John Bessonette	Review revised term sheet; (0.8) review and reply to emails re same (0.2).	1.00	1,300.00
3/13/2021	David J. Fisher	Review and comment on Term Sheet (0.1); discussions with Brown Rudnick, J. Rosenbaum and J. Bessonette regarding same (0.7); communications with Davis Polk regarding comments and negotiations of comments (0.5).	1.30	1,885.00
3/13/2021	Jordan M. Rosenbaum	Attend call with clients re term sheet (1.4); review term sheet (0.3).	1.70	2,167.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 54

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/13/2021	Helayne O. Stoopack	Review and comment on Milbank, DPW versions of Settlement Agreement Term Sheet (1.0); emails with M. Khvatskaya re: same (0.3); review and comment on draft NOAT trust agreement (1.2); review Plan Issues List (1.1); review and revise M. Khvatskaya comments on Plan (0.8); call with M. Khvatskaya re: same (0.4); attend mediation group call re plan issues (1.5).	6.30	7,119.00
3/13/2021	Mariya Khvatskaya	Review and revise settlement term sheet (0.4); review and revise plan (2.1); review and revise NOAT trust agreement (0.4); attend mediation group call re: Plan issues (1.5); review and revise disclosure statement (0.3).	4.70	4,747.00
3/14/2021	John Bessonette	Review and finalize term sheet for inclusion in Plan.	0.60	780.00
3/14/2021	Rachael L. Ringer	Attend call with DPW/Reed Smith re: insurance issues (0.8), call with K. Eckstein re: same (0.2), attend call with DPW, AHC members re: all hands plan call (3.4), review UCC issues re: same (0.3), call with Houlihan/FTI re: operating parameters and term sheet (1.2), emails with Houlihan/FTI re: same (0.4).	6.30	7,560.00
3/14/2021	David J. Fisher	Review and comment on revised Term Sheet (0.3); communications with R. Ringer, Brown Rudnick, J. Rosenbaum regarding same (0.3); additional comments and communications with DPW (0.4); review additional changes from Debevoise (0.3); communications with DPW regarding same (0.3).	1.60	2,320.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 55

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/14/2021	Kenneth H. Eckstein	Attend morning call with Debtor and AHC re plan issues (3.5); review revised draft, comment re same with multiple parties (2.5); review and comment on settlement term sheet (1.3).	7.30	11,497.50
3/14/2021	Helayne O. Stoopack	Review and comment on revised versions of the Disclosure Statement (2.1); attend call with Brown Rudnick, DPW tax re: same (0.7).	2.80	3,164.00
3/14/2021	Jeffrey Taub	Draft and revise NOAT trust agreement (2.4); communications with KL team re same (0.2).	2.60	2,834.00
3/14/2021	Mariya Khvatskaya	Attend call with DPW tax re: disclosure statement (0.7); review and revise disclosure statement (2.3); review revised settlement term sheet (0.4).	3.40	3,434.00
3/14/2021	Caroline Gange	Attend portions of call w/ Debtors and AHC re plan issues (1.6); review revised drafts and issues list (0.6).	2.20	2,090.00
3/15/2021	Kenneth H. Eckstein	Calls and work throughout the day re plan revisions, governance term sheet, settlement term sheet, disclosure statement (4.0); attend calls with AHC (2.5); attend call with company advisors re plan issue (1.5); multiple evening and night interchanges with clients, DPW, FTI, Hooulihan, review and revise re all plan issues (5.5).	13.50	21,262.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 56

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/15/2021	David J. Fisher	Finalize Term Sheet regarding Plan (Settlement Agreement) (0.4); attend call with J. Rosenbaum, J. Bessonette, Brown Rudnick and K. Eckstein regarding Trust analysis and work stream regarding same and follow-up (0.4); review asset analysis (Side A / Side B), situs of assets and similar asset issues (0.8).	1.60	2,320.00
3/15/2021	Rachael L. Ringer	Revise term sheet (0.3), draft/revise summary for consenting states (0.9), emails with AHC members re: same and re: term sheet comments (0.2), emails with DPW re: term sheet and plan comments (0.3), coordinate DS comments (0.3), coordinate re: final calls (0.2), finalize documents, numerous calls re: same including calls with AHC (1.5), calls with DPW, Sheila, Marc (1.5), revise plan (2.0), attend call with AHC to finalize (1.2), further revise plan and plan comments, numerous emails with AHC members re: incorporating comments to same coordinate with DPW for filing (4.3), attend call re Sackler workstreams (0.3).	13.00	15,600.00
3/15/2021	Jordan M. Rosenbaum	Attend calls with AHC regarding filing of plan (2.8); call with Brown Rudnick regarding trusts (0.4).	3.20	4,080.00
3/15/2021	Helayne O. Stoopack	Review revisions to Disclosure Statement (0.6); review revised governance terms sheet and operating parameters (0.3); attend AHC call re: Plan & Term Sheet Issues (1.0); attend AHC Plan follow-up call (1.2); review revised Plan (1.3); emails with R. Ringer re: comments on Plan (0.5).	4.90	5,537.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 57

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/15/2021	Ilya Kontorovich	Participate on AHC call re term sheet.	1.00	1,010.00
3/15/2021	Jeffrey Taub	Prepare for (0.2) and attend call with AHC subgroup re plan issues (0.8); prepare for (0.2) and attend follow up call with AHC subgroup re same (1.0); call and e-mails w/ D. Lyons and KL corporate team re NewCo LLC Agreement (0.2).	2.40	2,616.00
3/15/2021	Caroline Gange	Attend call w/ AHC subgroup re plan issues (0.8); review revised drafts of same (0.6); review revised issues list (0.4); attend follow-up call w/ AHC subgroup re plan issues (1.0); multiple revisions to plan and NewCo/TopCo term sheet (2.3); correspond w/ R. Ringer re same (0.2); emails w/ B. Kelly and Houlihan re same (0.3); review as-filed plan documents (0.4).	6.00	5,700.00
3/15/2021	Mariya Khvatskaya	Prepare for (0.5) and attend call with the mediation subgroup re: plan and governance term sheet issues (0.8); attend follow up call with AHC subgroup re same (1.0); review revised tax disclosure, plan and term sheet (2.0).	4.30	4,343.00
3/15/2021	David Braun	Prepare for (0.1) and attend AHC subgroup call re: open plan issues (0.8); attend follow-up AHC call re: plan issues, strategy and next steps (1.0).	1.90	1,919.00
3/15/2021	Dana Lyons	Review plan documents and draft LLCA (1.6); communications with J. Taub re same (0.2).	1.80	1,458.00
3/16/2021	Jordan M. Rosenbaum	Review of plan and related documents.	0.20	255.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 58

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/16/2021	David J. Fisher	Review decks regarding asset analysis and related issues to Settlement Agreement (1.0); review Trust issues to prepare for call with Jersey counsel regarding same (0.4).	1.40	2,030.00
3/16/2021	Kenneth H. Eckstein	Review plan docs and disclosure statement (1.6); correspond with KL team re next step re trusts, Sackler (0.8).	2.40	3,780.00
3/16/2021	Arthur H. Aufses III	Exchange emails with KL team re Sackler settlement (0.2).	0.20	290.00
3/16/2021	Rachael L. Ringer	Coordinate with AHC members re: filed plan and related issues (0.8).	0.80	960.00
3/16/2021	Helayne O. Stoopack	Attend call with DPW, KPMG, tax professionals re: IAC sales (0.7).	0.70	791.00
3/16/2021	Joseph A. Shifer	Emails with J. Taub and J. Rosenbaum re NOAT agreement issues.	0.30	327.00
3/16/2021	Seth F. Schinfeld	Review portions of Debtors' filed Chapter 11 plan.	0.40	436.00
3/16/2021	Caroline Gange	Review revised term sheet (0.2); emails w/ AHC professionals re same (0.3); review MSGE stipulation (0.2).	0.70	665.00
3/16/2021	Mariya Khvatskaya	Attend call with DPW, KPMG, Akin and Brown Rudnick re: settlement term sheet tax issues (0.7); email H. Stoopack re IAC tax issues (0.2); review settlement term sheet as filed (0.3).	1.20	1,212.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 59

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	John Bessonette	Call with Akin and Jersey counsel and KL and BR regarding Jersey trust matters, including authority, enforcement, court approval and related matters (1.1).	1.10	1,430.00
3/17/2021	David J. Fisher	Call with J. Rosenbaum and Brown Rudnick to prepare for call with Jersey counsel (0.4); attend call with Jersey counsel and Akin Gump to discuss Trust matters (1.1); review asset analysis and Settlement Agreement issues (0.7).	2.20	3,190.00
3/17/2021	Rachael L. Ringer	Review/revise MSGE stipulation (0.3), emails with C. Gange re: same (0.1).	0.40	480.00
3/17/2021	Kenneth H. Eckstein	Call with S. Bullock re Monitor role (0.6); call w/ AHC counsel re Jersey Trusts (0.5); correspond with DPW re issues (0.5); review Sackler documents (1.0).	2.60	4,095.00
3/17/2021	Jordan M. Rosenbaum	Calls regarding Jersey trust matters with D. Fisher, Brown Rudnick, Akin and Jersey counsel (1.1); review transaction documents and status (0.4).	1.50	1,912.50
3/17/2021	Mariya Khvatskaya	Review KPMG analysis re: tax liability on sales of IACs.	0.20	202.00
3/17/2021	Jeffrey Taub	Communications with D. Lyons re Newco LLCA (0.2); review Post-Effective Date task List (0.4); email with J. Rosenbaum re same (0.1).	0.70	763.00
3/18/2021	Jordan M. Rosenbaum	Prepare for (0.3) and attend call with Brown Rudnick regarding NOAT agreement (1.1); draft transaction documents (0.9).	2.30	2,932.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 60

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	John Bessonette	Attend call with Brown Rudnick and KL re NOAT agreement and related provisions and matters.	1.00	1,300.00
3/18/2021	David J. Fisher	Communications with Davis Polk regarding status and next steps (0.3); analysis of assets (0.5); review of presentations by FAs (0.3); review of issues regarding Settlement Agreement (0.4).	1.50	2,175.00
3/18/2021	Kenneth H. Eckstein	Attend call re Purdue trusts and issues (0.5); call with board search firms re board search (0.8); correspond re MSGE issues (0.4); review and comment re plan confirmation schedule, discovery and litigation issues (0.8).	2.50	3,937.50
3/18/2021	Rachael L. Ringer	Attend call with Purdue re: DS procedures (0.3); revise task list (0.3), emails with Brown Rudnick re: same (0.3).	0.90	1,080.00
3/18/2021	Helayne O. Stoopack	Prepare for (0.3) and attend (1.1) call with Brown Rudnick, Kramer Levin re: NOAT trust issues.	1.40	1,582.00
3/18/2021	Joseph A. Shifer	Prepare for (0.1) and attend call with B. Kelly and KL team re NOAT agreement (1.1), emails with J. Taub re same (0.2).	1.40	1,526.00
3/18/2021	Seth F. Schinfeld	Review email from C. Gange re: Debtors' proposed pre-confirmation discovery schedule and related matters.	0.20	218.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 61

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	Jeffrey Taub	Review and revise structure task list (1.2); prepare for (0.3) and attend call w/ KL and Brown Rudnick teams re NOAT Trust Agreement (1.1); revise trust agreement per same and circulate (2.3).	4.90	5,341.00
3/18/2021	Mariya Khvatskaya	Prepare for (0.2) and attend call with Brown Rudnick re: NOAT trust agreement issues (1.1); review NOAT trust agreement (0.9).	2.20	2,222.00
3/18/2021	Caroline Gange	Attend call w/ AHC professionals re NOAT agreement (1.1); draft issues list re same (0.3); emails w/ KL team re same (0.2); review Debtors draft motion to establish confirmation procedures (0.7).	2.30	2,185.00
3/18/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
3/19/2021	Jordan M. Rosenbaum	Attend call re Settlement Agreement (1.4); review Settlement Agreement (0.6); review NOAT Bylaws (0.5).	2.50	3,187.50
3/19/2021	Kenneth H. Eckstein	Attend call with working group parties re release issues(1.4); attend call with parties re Sackler settlement agreement (1.0); review issues list, comment re same, calls re open plan and settlement issues (1.8); call with M. Acera and team re board search issues (0.6).	4.80	7,560.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 62

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/19/2021	Rachael L. Ringer	Call with S. Gilbert re: MSGE issues, review (0.5), review/revise release terms (0.4), draft/revise MSGE summary email (0.7), call with E. Vonnegut re: plan issues (0.4), further revise same (0.5), call with A. Libbey re: same (0.3), attend releases working group call (1.4), call with K. Eckstein re: same (0.3), review/revise AHC update email re: injunction pleadings (0.2), review pleading re: same (0.5).	5.20	6,240.00
3/19/2021	David J. Fisher	Attend call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding Releases and review Davis Polk mark-up regarding same (0.8); review settlement issues, asset valuations and review of asset presentations by FAs in connection with outstanding issues (1.2); review issues and suggestions regarding default and remedies (0.7); attend call with Davis Polk, Akin Gump, KL, Brown Rudnick, Milbank and Debevoise regarding status and next steps (0.5).	3.20	4,640.00
3/19/2021	Helayne O. Stoopack	Review revisions to and comment on NOAT Trust Agreement (1.3); emails with J. Taub re: same (0.3).	1.60	1,808.00
3/19/2021	Jeffrey Taub	Review proposed NOAT bylaws (0.6), e-mails w/ J. Rosenbaum re same (0.1); correspondence w/ H. Stoopack re NOAT Trust Agreement (0.4), revise NOAT Trust Agreement per same and circulate same (1.5).	2.60	2,834.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 63

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/19/2021	Lia Pistilli	Attend call with DPW, Akin, Brown Rudnick and KL regarding Releases (0.8); review asset valuations and review of asset presentations by FAs in connection with settlement issues (1.1); review materials regarding remedies (0.7); attend follow-up call with DPW, Akin, KL, Brown Rudnick, Milbank, and Debevoise regarding status and next steps (0.5).	3.10	3,131.00
3/19/2021	Mariya Khvatskaya	Review revisions to NOAT agreement (0.1).	0.10	101.00
3/21/2021	Kenneth H. Eckstein	Call with R. Ringer re open issues list for plan and settlement agreement (0.7); review and comment re correspondence re plan comments, release, MSGE and other open issues (1.5).	2.20	3,465.00
3/22/2021	Jordan M. Rosenbaum	Call with Brown Rudnick re NOAT; review of documents.	0.90	1,147.50
3/22/2021	Rachael L. Ringer	Call with S. Gilbert and K. Eckstein re: MSGE issues (0.7), follow-up with K. Eckstein re: same (0.6), call with M. Tobak re: releases (0.3), draft/revise issues list (2.9).	4.50	5,400.00
3/22/2021	David J. Fisher	Review Releases and settlement issues; review asset issues (1.7).	1.70	2,465.00
3/22/2021	Kenneth H. Eckstein	Call with M. Huebner re open plan and Sackler settlement issues (0.8); call with R. Ringer re same (0.6); call with counsel re Trust issues (0.7); review correspondence and calls re treatment of MSGE and plan treatment (0.8); review open issues list, call with R. Ringer re same (1.4).	4.30	6,772.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 64

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/22/2021	Helayne O. Stoopack	Attend call with Kramer Levin, Brown Rudnick re: NOAT Trust Agreement (0.7).	0.70	791.00
3/22/2021	Joseph A. Shifer	Prepare for (0.6) and attend call with KL/Brown Rudnick re NOAT bylaws (0.7).	1.30	1,417.00
3/22/2021	Mariya Khvatskaya	Prepare for (0.1) and attend call with Brown Rudnick re: NOAT governance and bylaws (0.7); review revised NOAT agreement (0.5).	1.30	1,313.00
3/22/2021	Jeffrey Taub	Prepare for (0.4) and attend and follow up from call w/ KL and Brown Rudnick teams re NOAT trust agreement and bylaws (0.7); e-mail and call w/ J. Rosenbaum re same (0.3); circulate comments on same (0.5); emails w/ D. Lyons re same and re Newco operating agreement (0.3).	2.20	2,398.00
3/22/2021	Lia Pistilli	Review releases and asset issues.	6.50	6,565.00
3/22/2021	David Braun	Review precedent and email D. Blabey re: same for purposes of confirmation brief (0.3).	0.30	303.00
3/22/2021	Caroline Gange	Emails w/ R. Ringer and J. Taub re NOAT agreement issues.	0.30	285.00
3/23/2021	John Bessonette	Review of revised settlement agreement (1.7); calls and emails with corporate and full KL team regarding same (0.7); emails with broader group re same (0.3).	2.70	3,510.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 65

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Jordan M. Rosenbaum	Calls with D. Fisher re settlement agreement (0.5); call with K. Eckstein, D. Fisher, R. Ringer re same (0.7); review of Settlement Agreement (1.1).	2.30	2,932.50
3/23/2021	David J. Fisher	Review revised draft of Settlement Agreement and analysis thereof (2.6); calls and communications with J. Bessonette and J. Rosenbaum regarding same (0.5); attend call with K. Eckstein, R. Ringer, J. Rosenbaum and J. Bessonette regarding revised draft and discussion of issues (0.7); communications with Davis Polk regarding issues and draft (0.5); communications with L. Pistilli and J. Rosenbaum regarding preparation of issues list (0.3).	4.60	6,670.00
3/23/2021	Rachael L. Ringer	Attend call with AHC members re: next steps on plan and related issues (1.1), call with DPW re: solicitations (0.1), call with DPW re: pleading (0.2), emails with clients re: same (0.1), call with K. Eckstein re: same (0.3), review pleading re: same (0.4), finalize joinder (1.0), call with M. Huebner re: same (0.1), revise same (0.5), call with KL team re: Sackler Agreement (0.7), emails with AHC re: pleading (0.3).	4.80	5,760.00
3/23/2021	Arthur H. Aufses III	Attend call w/ KL team re settlement agreement issues (0.7); exchange emails with KL team re same (0.3).	1.00	1,450.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 66

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Kenneth H. Eckstein	Review re plan issues and Sackler settlement issues (1.8); communications with FTI, DPW, co-counsel re same (0.6); call with counsel re Sackler settlement (1.0).	3.40	5,355.00
3/23/2021	Helayne O. Stoopack	Review Milbank revisions to Settlement Agreement (2.6); review issues list (0.4); attend KL team call re: Settlement Agreement (0.7); review revised NOAT trust agreement (1.2).	4.90	5,537.00
3/23/2021	Seth F. Schinfeld	Review portions of Sackler counsel mark-up of draft settlement agreement (0.2); review AHC issues list re: same and open negotiation points (0.2); attend call with K. Eckstein, R. Ringer, D. Fisher, J. Rosenbaum, J. Bessonette, A. Aufses, H. Stoopack, M. Khvatsaya, and L. Pistilli re: Sackler mark-up of settlement agreement and next steps (0.7).	1.10	1,199.00
3/23/2021	Mariya Khvatskaya	Attend KL internal call re: settlement agreement (0.8); review settlement agreement (0.3); review NOAT trust agreement (1.1).	2.20	2,222.00
3/23/2021	Dana Lyons	Call with J. Taub re NewCo LLCA (1.0); review relevant plan materials (0.2).	1.20	972.00
3/23/2021	Jeffrey Taub	Review term sheet and plan provisions re NewCo (0.3), call w/ D. Lyons re same (1.0).	1.30	1,417.00
3/23/2021	Lia Pistilli	Review revised draft of settlement agreement (3.0); communications with J. Rosenbaum and D. Fisher re issues list (0.3); revise draft of issues list (1.1).	4.40	4,444.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 67

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Jordan M. Rosenbaum	Attend call with DPW re plan issues (0.7); review of settlement agreement (1.0); review of NOAT agreement (0.8); attend call with DPW, Milbank and Debovoise re settlement agreement (1.0).	3.50	4,462.50
3/24/2021	Rachael L. Ringer	Revise issues list (0.2); call with B. Kelly re: tribal issues (0.2), call with S. Massman (DPW) re: plan issues (0.7).	1.10	1,320.00
3/24/2021	John Bessonette	Attend call with full working group regarding Settlement Agreement issues and related matters (1.0); calls and emails with KL, Brown Rudnick and FTI regarding related matters (1.0).	2.00	2,600.00
3/24/2021	David J. Fisher	Continued review of mark-up of Settlement Agreement; preparation of issues list and discussion of same with J. Rosenbaum and L. Pistilli (2.3); conference call with Debevoise regarding plan issues (0.6); attend call with Debevoise, Akin Gump, Brown Rudnick, KL and Caplan regarding issues in connection with Settlement Agreement (1.0); calls with K. Eckstein; call with K. Eckstein and J. Rosenbaum regarding Settlement Agreement issues (0.4); communications with FTI regarding assets, paying parties and attention to diligence (0.8); attend call with Milbank, Debevoise and creditor counsel regarding status and collateral proposal (0.8).	5.90	8,555.00
3/24/2021	Arthur H. Aufses III	Exchange emails with KL team regarding plan issues (0.2).	0.20	290.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 68

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Kenneth H. Eckstein	Prepare for (0.3) and attend call with parties re Settlement Agreement (0.7); call with parties and Sacklers re Settlement Agreement (1.2).	2.20	3,465.00
3/24/2021	Helayne O. Stoopack	Communications with J. Taub, B. Kelly re: NOAT Trust Agreement (1.1); attend Settlement Agreement working group call (0.7); communications with M. Khvatskaya, D. Fisher re: Settlement Agreement issues list (0.7).	2.50	2,825.00
3/24/2021	Joseph A. Shifer	Review NOAT agreement revisions (0.8), call with J. Taub re same (0.3).	1.10	1,199.00
3/24/2021	Dana Lyons	Review filed Chapter 11 plan and term sheet for purposes of drafting NewCo's LLCA.	2.40	1,944.00
3/24/2021	Mariya Khvatskaya	Review shareholder settlement agreement and draft issues list (1.4); call with DPW, Brown Rudnick and others re: settlement agreement issues (0.7).	2.10	2,121.00
3/24/2021	Jeffrey Taub	Review Brown Rudnick revisions to NOAT operating agreement (2.2); draft and circulate issues list re same (0.4); call w/ J. Shifer re same (0.3).	2.90	3,161.00
3/25/2021	Jordan M. Rosenbaum	Attend call with FTI and Brown Rudnick re settlement agreement (0.4); review of Settlement Agreement (1.3); review of FTI Settlement Agreement presentation (0.9); review of NOAT agreement (1.1).	3.70	4,717.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 69

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/25/2021	John Bessonette	Calls and emails with FTI, Brown Rudnick and KL regarding Sackler contribution matters, settlement agreement and related matters.	2.80	3,640.00
3/25/2021	David J. Fisher	Review settlement proposals from Debevoise and analysis of same (0.8); review analysis of draft Settlement Agreement; discussions with J. Rosenbaum regarding same (2.6).	3.40	4,930.00
3/25/2021	Rachael L. Ringer	Attend call with AHC professionals re: diligence status and analysis (1.0), call with B. Kelly re: plan documents (0.3).	1.30	1,560.00
3/25/2021	Kenneth H. Eckstein	Attend call with FTI, co-counsel re analysis of Sackler settlement terms, schematic, collar (1.5); call with clients re plan issues list (1.2); call with M. Huebner re Sackler settlement and plan issues (0.8).	3.50	5,512.50
3/25/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (0.7); review KPMG tax modeling (1.3); review document checklist (0.4); consider J. Peacock comments re: NOAT Trust Agreement (0.6).	3.00	3,390.00
3/25/2021	Mariya Khvatskaya	Attend call with DPW and Brown Rudnick tax re: outstanding tax issues and settlement agreement (0.9).	0.90	909.00
3/25/2021	Lia Pistilli	Review settlement proposals from Debevoise (0.5); review settlement agreement (1.8).	2.30	2,323.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 70

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/25/2021	Jeffrey Taub	Attend call w/ KL and FTI teams re Sackler scenarios (0.8); review related schematic (0.6); call w/ B. Kelley (BR) re NOAT Agreement and form of LLC Agreement (0.2); e-mail KL team re same (0.1); review plan checklist (0.2).	1.90	2,071.00
3/26/2021	Jordan M. Rosenbaum	Attend call with FTI and Brown Rudnick re settlement agreement (0.8); review of settlement agreement (0.8).	1.60	2,040.00
3/26/2021	John Bessonette	Call with FTI, Brown Rudnick and KL regarding settlement agreement (0.8).	0.80	1,040.00
3/26/2021	David J. Fisher	Review various proposals from Milbank and Debevoise (1.2); attend call with FTI and KL regarding collar and follow-up regarding same (0.8); review drafts regarding settlement agreement and FTI materials re same (0.8).	2.80	4,060.00
3/26/2021	Kenneth H. Eckstein	Attend call w/ FTI, Brown Rudnick and KL re Sackler agreement and issues (0.8); calls with A Pries re plan and case issues (1.8); attend call with DOJ, company re DOJ claim (1.7); correspond with DPW re Sackler agreement issues, calls re same (0.8); review issues list (0.7).	5.80	9,135.00
3/26/2021	Rachael L. Ringer	Review UCC issues list, annotate (0.4), attend calls with UCC re: plan issues (2.0), attend call with AHC professionals re: plan documentation (0.8).	3.20	3,840.00
3/26/2021	Helayne O. Stoopack	Attend call with KPMG re: Settlement Agreement tax model (1.0).	1.00	1,130.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 71

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/26/2021	Mariya Khvatskaya	Attend call with KPMG re: IAC tax issues (1.1).	1.10	1,111.00
3/26/2021	Lia Pistilli	Further review draft of settlement agreement (0.6).	0.60	606.00
3/26/2021	Jeffrey Taub	Prepare for (0.4) and attend (1.0) call w/ KL, Brown Rudnick and FTI teams re Sackler distribution scenarios.	1.40	1,526.00
3/27/2021	Jordan M. Rosenbaum	Prepare for (0.1) and attend call with DPW, Akin, Milbank and Debevoise regarding collateral package for Settlement Agreement (1.4); attend call with DPW and D. Fisher regarding Settlement Agreement (0.4).	1.90	2,422.50
3/27/2021	David J. Fisher	Continued analysis of proposals and Term Sheet in preparation for all-hands telephone call (1.5); attend call with Davis Polk, Akin Gump, KL, Caplan, Brown Rudnick, Milbank and Debevoise regarding proposals (1.4); follow-up with J. Rosenbaum and Brown Rudnick (0.4).	3.30	4,785.00
3/28/2021	David J. Fisher	Review of proposals from Milbank and Debevoise after telephone call and analysis (0.8); communications with J. Rosenbaum (0.2); status email to Kirkland & Ellis and review and revise (0.3).	1.30	1,885.00
3/28/2021	Helayne O. Stoopack	Review and revise language in Shareholder Agreement re: tax issues.	1.30	1,469.00
3/29/2021	John Bessonette	Attend Settlement Agreement call (1.2); review Settlement Agreement in detail as it relates to Sackler parties across payment groups, payment parties, IAC payment parties and other relevant provisions (0.8).	2.00	2,600.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 72

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/29/2021	Jordan M. Rosenbaum	Review of settlement agreement.	0.30	382.50
3/29/2021	Kenneth H. Eckstein	Review Side A submissions, Side B submissions, settlement agreement correspondence, and plan correspondence (2.0).	2.00	3,150.00
3/29/2021	David J. Fisher	Review Settlement Agreement (0.6); continued review and mark-up and discussions with FTI regarding same (0.4); review of deck (1.4); attend call with Davis Polk and Akin Gump regarding status discussion of issues and proposals (1.2).	3.60	5,220.00
3/29/2021	Rachael L. Ringer	Attend call with AHC professionals re: NOAT Agreement and comments (2.0).	2.00	2,400.00
3/29/2021	Arthur H. Aufses III	Exchange emails with KL team re settlement issues (0.2).	0.20	290.00
3/29/2021	Helayne O. Stoopack	Attend call with DPW, Brown Rudnick re: tax issues and Settlement Agreement (0.7).	0.70	791.00
3/29/2021	Lia Pistilli	Attend call with DPW and Akin regarding current status (1.2); review settlement agreement (1.2).	2.40	2,424.00
3/29/2021	Seth F. Schinfeld	Email with D. Fisher and A. Aufses re: Sackler settlement remedy and release issues.	0.10	109.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 73

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/29/2021	Mariya Khvatskaya	Attend portion of call w/ AHC professionals re: NOAT agreement issues (0.5); call with DPW tax re: tax language in the settlement agreement (0.8); review tax language changes (0.8); review outstanding issues on NOAT agreement (0.7).	2.80	2,828.00
3/29/2021	Dana Lyons	Draft NewCo LLCA, review form and Plan for concepts to incorporate.	1.60	1,296.00
3/30/2021	Jordan M. Rosenbaum	Review of settlement agreement; call with D. Fisher.	0.20	255.00
3/30/2021	John Bessonette	Review and reply to emails re documentation and diligence issues, Jersey Trusts, financial information and related matters.	0.80	1,040.00
3/30/2021	David J. Fisher	Review mark-ups and issues regarding Settlement Agreement (1.3); preliminary review of additional proposals from Debevoise (1.0); communications with A. Aufses and S. Schinfeld regarding preparation for Jersey call (0.4); prepare for call and review of prior notes regarding Jersey issues (0.7).	3.40	4,930.00
3/30/2021	Rachael L. Ringer	Call with K. Eckstein re: next steps on plan (0.5).	0.50	600.00
3/30/2021	Kenneth H. Eckstein	Attend call with co-counsel re Settlement Agreement issues (1.0); calls with R. Ringer re open plan issues (0.5), review materials re Plan (1.5).	3.00	4,725.00
3/30/2021	Seth F. Schinfeld	Email with D. Fisher and A. Aufses re: Jersey trusts and related issues (0.2); research re same (0.4).	0.60	654.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 74

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/30/2021	Dana Lyons	Draft LLCA for NewCo and review related documents thereto.	5.80	4,698.00
3/31/2021	Rachael L. Ringer	Attend portion of call with KL, BR, and FTI re: settlement agreement (0.3).	0.30	360.00
3/31/2021	David J. Fisher	Attend portion of call with Brown Rudnick, KL and FTI regarding preparation for Committee call and discussion of settlement issues and status (0.5).	0.50	725.00
3/31/2021	Arthur H. Aufses III	Prepare for (0.3) and attend call with Akin, KL, and Jersey counsel re judgment enforcement issues; exchange emails re same (1.3).	1.60	2,320.00
3/31/2021	Jordan M. Rosenbaum	Prepare for (0.2) and attend call with KL, Akin, and Jersey counsel regarding Settlement Agreement and Jersey law (1.3).	1.50	1,912.50
3/31/2021	Kenneth H. Eckstein	Attend call with Jersey counsel, Akin and KL re Sackler settlement agreement (1.3); attend call with KL, Brown Rudnick, FTI re settlement agreement, review analysis from Sacklers re same (0.8); call with A Troop re plan issues (0.5).	2.60	4,095.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 75

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/31/2021	John Bessonette	Calls and emails with KL and Brown Rudnick and FTI regarding Sackler settlement agreement, credit support proposals and related matters (0.8); prepare for (0.3) and attend call with Akin, KL and Jersey counsel re Sackler settlement issues (1.3); attend portion of call with AHC advisors regarding Sackler Settlement matters and other outstanding items in connection with Plan process (0.7).	3.10	4,030.00
3/31/2021	David J. Fisher	Prepare for phone call with Jersey counsel (0.6); attend call with KL, Jersey counsel and Akin Gump re Sackler issues (1.3); review of new Side A proposals and communications regarding same (1.3); communications with FTI regarding analysis regarding assets (0.7); multiple calls with J. Bessonette and K. Eckstein re same (0.7); multiple calls with J. Bessonette regarding settlement issues; preparation of talking points and discussion of same (0.6).	5.20	7,540.00
3/31/2021	Seth F. Schinfeld	Prepare for (0.3) and attend call with KL, Jersey counsel (Bedell Cristin), and UCC lawyers (Akin Gump) re: Sackler settlement issues (1.3); emails with A. Aufses re: same (0.3); email to Jersey counsel re: same (0.1).	2.00	2,180.00
3/31/2021	Lia Pistilli	Prepare for (0.3) and attend call with Jersey counsel and Akin re Sackler Settlement (1.3); review new side A proposals (1.0).	2.60	2,626.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 76

Plan and Disclosure Statement

3/31/2021	Dana Lyons	Draft NewCo documents and review other related documents.	6.50	5,265.00
3/31/2021	Jeffrey Taub	E-mails w/ D. Lyons re NewCo operating agreement.	0.40	436.00
3/31/2021	Mariya Khvatskaya	Review revised tax language for settlement agreement and plan (0.3).	0.30	303.00
3/31/2021	Caroline Gange	Review/revise NOAT TDP (1.7); review emails from clients re same (0.4).	2.10	1,995.00
TOTAL			710.50	\$882,278.50